

Contents

List of figures and tables	ix
Foreword by Peter Worsley	xiii
Preface	xix
Acknowledgements	xxiii
① A new mode of industrialisation	1
<i>The global option</i>	2
<i>A new mode of industrialisation</i>	3
<i>Things to come</i>	6
② The international division of labour, industrial change and territorial development: Theoretical and methodological issues	9
<i>Territorial development</i>	9
<i>Dependency theory and world-systems analysis</i>	12
<i>The 'new' international division of labour</i>	16
<i>Identifying the determinants of globalisation:</i>	
<i>A note on method</i>	24
3 Semiconductor production: Labour processes, markets, and the determinants of globalisation	27
<i>The industry and its product</i>	28
<i>Labour processes and technical change</i>	30
<i>The formation of the core complex: The Silicon Valley phenomenon</i>	34
<i>Capital deepening, markets, and the determinants of globalisation</i>	42
4 East Asia: The emergent regional division of labour	49
<i>Globalisation of production</i>	49
	vii

Globalisation of high technology production

	<i>The regional division of labour</i>	55
	<i>Articulation of the divisions of labour</i>	60
	<i>Growth of semiconductor production complexes</i>	63
	<i>The state and social change</i>	72
5	Hong Kong: The making of a regional core	77
	<i>Hong Kong and the world-system</i>	77
	<i>Growth of the electronics sector</i>	80
	<i>The making of a regional core</i>	101
	<i>The semiconductor production complex</i>	111
6	Scotland: The European connection	118
	<i>American semiconductor production in Scotland</i>	119
	<i>Determinants and the development of semiconductor production in Scotland</i>	124
	<i>Semiconductors, Scotland, and the international division of labour</i>	134
7	Prospects for globalisation and development	139
	<i>Global restructuring</i>	140
	<i>Territorial implications</i>	146
8	Semiconductors, development, and the changing international division of labour	154
	<i>Beyond the 'new' international division of labour</i>	156
	<i>Development and the new mode of industrialisation</i>	162
	Notes	166
	Bibliography	176
	Index	189

List of figures and tables

Figures

3.1	Semiconductor labour processes	32
3.2	International division of labour in US semiconductor production: Selected companies and locations, <i>circa</i> 1976-9	46
4.1	US-owned semiconductor plants in the developing countries of East Asia, 1985	52
4.2	International division of labour in US semiconductor production: Selected companies and locations, <i>circa</i> 1985-8	56
6.1	The Scottish semiconductor production complex	135

Tables

1.1	Semiconductor production: Selected leading national producers, 1985-7	7
3.1	Regional Origin of US semiconductor shipments 1958-72	31
3.2	Occupational structure of the electronic components and equipment industry in Santa Clara County, California 1950-70	33
3.3	US domestic semiconductor shipments by major product class, 1960-70	37
3.4	Trends in electronics employment in the San Jose Standard Metropolitan Statistical Area, 1966-78	39
3.5	Santa Clara County high technology employment by race and sex, 1980	40
3.6	US and Japanese transistor output during the transition to overseas production, 1957-68	44
4.1	Hourly compensation of production workers in the East Asian electronics industry: Relative and absolute values	54

Globalisation of high technology production

4.2	US semiconductor plants in East Asia: Numbers and employment size, 1985	59
4.3	Hong Kong and Singapore: Imports and exports of integrated circuits (selected regions/countries), 1981	62
4.4	Semiconductor production complexes in the East Asian division of labour: Locally owned plants, 1985	64
5.1	Industrial structure of Hong Kong: Changing contribution to Gross Domestic Product, 1961-86	82
5.2	Changes in the distribution of the Hong Kong labour force by industry, 1961-87	83
5.3	Export contribution of Hong Kong's manufacturing industries, 1961-87	85
5.4	Establishments and employment in the Hong Kong electronics industry, 1961-87	86
5.5	Foreign direct investment in Hong Kong's manufacturing industry, 1971-87	88
5.6	Foreign control of the electronics industry in Hong Kong: Selected years, 1972-87	91
5.7	Foreign investment in the electronics and manufacturing industries of Hong Kong: Country sources, 1981, 1984 and 1987	92
5.8	Market share of electronics exports from Hong Kong, 1976-87	95
5.9	Principal sources of assembled semiconductor devices imported into the United States under Tariff Items 806.30 and 807.00	97
5.10	Hong Kong: Exports of semiconductors, 1974-87	99
5.11	Semiconductor manufacturers in Hong Kong, 1986	100
5.12	Work stoppages in Hong Kong	108
5.13	Comparative annual wage rates: Electronics engineers and technicians	116
6.1	Employment in the Scottish electronics industry, 1960-84	120
6.2	Employment in the Scottish electronics industry by product area, 1978-85	121
6.3	Semiconductor employment in Scotland, 1985	121
6.4	Electronics and all manufacturing output: Scotland, 1978-84	123
6.5	Engineering and technical labour at selected American semiconductor plants in Scotland, 1985	123
6.6	World Market for semiconductors, 1980-5	125
6.7	Employee benefit costs met by employers as a proportion of total earnings (selected EEC countries, 1984)	129

List of figures and tables

6.8	Semiconductor support industries in Scotland	133
7.1	World market for standard and custom integrated circuits, 1986	142