

# Retrospective Conversion: History, Approaches, Considerations

## CONTENTS

<b>Introduction</b>	<i>Brian Schottlaender</i>	<b>1</b>
<b>HISTORY</b>		
<b>Recon Road Maps: Retrospective Conversion Literature, 1980-1990</b>	<i>Daphne C. Hsueh</i>	<b>5</b>
<b>PREMARC – A History and Status Report</b>	<i>Susan H. Vita</i>	<b>23</b>
Scope		25
The Value of PREMARC		26
PREMARC Cleanup Strategy Testing		27
PREMARC Cleanup Status		30
Distribution		32
Conclusion		33
<b>CASE STUDIES</b>		
<b>Retrospective Conversion of a Medium-Sized Academic Library</b>		<b>35</b>
	<i>Mary K. Bolin</i>	
	<i>Harley B. Wright</i>	
Introduction		35
Early Attempts		36
Grant to Convert Regional Material		37
Contracting with Saztec		37
Costs of the Saztec Project		39

Contracting with WLN	40
Cost	41
Other Problems	41
Benefits	43
Conclusion	44

**Serials Retrospective Conversion: Project Design and In-House Implementation** 51

*Ruth Christ*

*Selina Lin*

Project Design Considerations	53
Implementation of the Project Phases	62
Comparison of Phase 1 and Phase 2	68
Holdings	70
Procedure for Creating Provisional Records	70
Current Status	72
Conclusion	72

**COORDINATION AND INNOVATION**

**Workflow Considerations in Retrospective Conversion Projects for Scores** 75

*Michelle Koth*

*Laura Gayle Green*

Pre-Conversion Considerations	76
Institutional Workflows	79
Conclusion	95

**Streamlining a Conversion Project with a Staff PC Workstation and Shelf List Sampling** 103

*Beth Sandore*

Introduction	103
The Department of Computer Science: An Isolated Data Conversion Project	104
Planning	105
Online Technical Processing Environment	106
Sampling the Collection	112