

Contents

<i>List of illustrations</i>	ix
<i>List of tables</i>	x
<i>Notes on the contributors</i>	xi
<i>Preface</i>	xiii
<i>List of abbreviations</i>	xv
1 The least developed countries, international trade and the European Union: what about ‘Everything but Arms’? GERRIT FABER AND JAN ORBIE	1
2 The development of EBA JAN ORBIE	20
3 EBA, EU trade policy and the ACP: a tale of two North–South divides MAURIZIO CARBONE	43
4 Bureaucratic competition in EU trade policy: EBA as a case of competing two-level games? ADRIAN VAN DEN HOVEN	60
5 The political dynamics behind US and EU trade initiatives towards the least developed countries DRIES LESAGE AND BART KERREMANS	74
6 Exports by least developed countries in sub-Saharan Africa: the role of preferential systems, geography and institutions OLUFEMI BABARINDE AND GERRIT FABER	96

7	The effectiveness of EU and US unilateral trade preferences for LDCs: rules of origin in the clothing sector PAUL BRENTON AND ÇAGLAR ÖZDEN	117
8	Symbolic <i>and</i> effective? An LDC perspective on duty-free and quota-free market access JESS PILEGAARD	135
9	The role of EBA in the political economy of CAP reform ALAN MATTHEWS AND JACQUES GALLEZOT	157
10	EBA and the EU sugar market reform: development gift or Trojan horse? MICHAEL BRÜNTRUP	179
11	ACP–EU negotiations on Economic Partnership Agreements and EBA: a dual relationship SANOUSSE BILAL	203
12	‘Everything but Arms’ or all about nothing? JAN ORBIE AND GERRIT FABER	221
	<i>Index</i>	241

Illustrations

1.1	Destination of LDC total exports, 1998–2003, as a percentage of total exports	10
1.2	Destination of LDC fuel exports, 1998–2003, as a percentage of total fuel exports	10
2.1	EU–EBA and EU–ACP agendas: timetable	31
4.1	Simple adaptation of Putnam’s two-level game to the EU	62
4.2	The coordination of trade policy in the EU	65
4.3	Reversed two-level games	71
7.1	LDC share of EU imports (non-oil): no apparent impact of EBA	119
7.2	LDC share of US imports (non-oil): recent increases for ACP but decline for Asian LDCs	119
7.3	Value of preferences in the EU and the US for African LDCs in 2002	120
7.4	EU and US imports of knitted clothing from ACP LDCs	121
7.5	EU and US imports of non-knitted clothing from ACP LDCs	121
7.6	EU and US imports of knitted clothing from non-ACP LDCs	122
7.7	EU and US imports of non-knitted clothing from non-ACP LDCs	122
7.8	Proportionate change in US textile and clothing imports, by supplier	125
7.9	Proportionate change in EU textile and clothing imports, by supplier	126
10.1	The hypothetical EU sweetener market under a liberalized EU sugar market: prices and quantities in 2015	185
11.1	Evolution of service exports by region since 1980	207
12.1	The impact of EBA <i>avant la lettre</i>	223

Tables

1.1	Analytical overview of research themes	13
2.1	Europe's LDC strategy of June 1997	22
2.2	From Commission proposal to EBA regulation: three-phased weakening	25
2.3	The development of EBA and the reform of Lomé	30
4.1	The trade policy community	62
5.1	AGOA and EBA: similarities and differences	76
6.1	Quality of governance in SSA countries and subgroups, 2002	107
6.2	Estimation of gravity equations for SSA exports in 2002	111
8.1	Direction of Zambia's international trade, 1990–2002	139
9.1	Import barriers on LDCs' exports to the EU that will be affected by EBA, 1997	160
9.2	LDC global exports in relation to EU global imports, 1997	161
9.3	EU imports of agro-food products under various regimes, 2002	163
9.4	LDC agricultural exports, 2000 and 2003	164
9.5	Exports of products benefiting from an EBA preferential advantage, from LDCs to the EU, 1996, 2000 and 2003	165
9.6	LDC exports to the EU for products benefiting from an EBA preferential advantage	166
9.7	The EBA utilization rate for agricultural products and for products where the initiative introduced a real preferential advantage, 2003	167
10.1	Projections of the impact of different sugar reform models in the EU	186
11.1	EPA negotiating groupings and LDCs	218