Contents

Preface to the second edition xvii
Preface to the first edition xix

Introduction and overview 1
1.1 Historical background and overview 1
1.1.1 Case study: Fatigue and the Comet airplane 8
1.2 Different approaches to fatigue 11
1.2.1 Total-life approaches 12
1.2.2 Defect-tolerant approach 13
1.2.3 A comparison of different approaches 14
1.2.4 'Safe-life' and 'fail-safe' concepts 14
1.2.5 Case study: Retirement for cause 15
1.3 The need for a mechanistic basis 17
1.4 Continuum mechanics 18
1.4.1 Elements of linear elasticity 20
1.4.2 Stress invariants 21
1.4.3 Elements of plasticity 22
1.4.4 Elements of linear viscoelasticity 26
1.4.5 Viscoplasticity and viscous creep 28
1.5 Deformation of ductile single crystals 29
1.5.1 Resolved shear stress and shear strain 30
Exercises 33

PART ONE: CYCLIC DEFORMATION AND FATIGUE CRACK INITIATION 37

Cyclic deformation in ductile single crystals 39
2.1 Cyclic strain hardening in single crystals 40
2.2 Cyclic saturation in single crystals 40
2.2.1 Monotonic versus cyclic plastic strains 45
2.3 Instabilities in cyclic hardening 45
2.3.1 Example problem: Identification of active slip systems 47
2.3.2 Formation of dislocation veins 49
2.3.3 Fundamental length scales for the vein structure 52
2.4 Deformation along persistent slip bands 52
2.5 Dislocation structure of PSBs 53
2.5.1 Composite model 57

2.5.2 Example problem: Dislocation dipoles and cyclic deformation 58
2.6 A constitutive model for the inelastic behavior of PSBs 60
2.6.1 General features 60
2.6.2 Hardening in the PSBs 61
2.6.3 Hardening at sites of PSB intersection with the free surface 61
2.6.4 Unloading and reloading 62
2.6.5 Vacancy generation 62
2.7 Formation of PSBs 63
2.7.1 Electron microscopy observations 63
2.7.2 Static or energetic models 65
2.7.3 Dynamic models of self-organized dislocation structures 68
2.8 Formation of labyrinth and cell structures 69
2.8.1 Example problem: Multiple slip 71
2.9 Effects of crystal orientation and multiple slip 72
2.10 Case study: A commercial FCC alloy crystal 74
2.11 Monotonic versus cyclic deformation in FCC crystals 78
2.12 Cyclic deformation in BCC single crystals 79
2.12.1 Shape changes in fatigued BCC crystals 80
2.13 Cyclic deformation in HCP single crystals 82
2.13.1 Basic characteristics of Ti single crystals 83
2.13.2 Cyclic deformation of Ti single crystals 83
Exercises 84

3 Cyclic deformation in polycrystalline ductile solids 86
3.1 Effects of grain boundaries and multiple slip 86
3.1.1 Monocrystalline versus polycrystalline FCC metals 87
3.1.2 Effects of texture 89
3.2 Cyclic deformation of FCC bicrystals 89
3.2.1 Example problem: Number of independent slip systems 91
3.3 Cyclic hardening and softening in polycrystals 91
3.4 Effects of alloying, cross slip and stacking fault energy 95
3.5 Effects of precipitation 97
3.6 The Bauschinger effect 97
3.6.1 Terminology 98
3.6.2 Mechanisms 99
3.7 Shakedown 101
3.8 Continuum models for uniaxial and multiaxial fatigue 102
3.8.1 Parallel sub-element model 104
3.8.2 Field of work hardening moduli 106
3.8.3 Two-surface models for cyclic plasticity 110
3.8.4 Other approaches 112
3.9 Cyclic creep or ratchetting 113
3.10 Metal-matrix composites subjected to thermal cycling 115

3.10.1 Thermoelastic deformation 115
3.10.2 Characteristic temperatures for thermal fatigue 117
3.10.3 Plastic strain accumulation during thermal cycling 119
3.10.4 Effects of matrix strain hardening 120
3.10.5 Example problem: Critical temperatures for thermal fatigue in a metal-matrix composite 122
3.11 Layered composites subjected to thermal cycling 123
3.11.1 Thermoelastic deformation of a bilayer 124
3.11.2 Thin-film limit: the Stoney formula 127
3.11.3 Characteristic temperatures for thermal fatigue 128
Exercises 129

4 Fatigue crack initiation in ductile solids 132
4.1 Surface roughness and fatigue crack initiation 132
4.1.1 Earlier observations and viewpoints 133
4.1.2 Electron microscopy observations 134
4.2 Vacancy-dipole models 137
4.3 Crack initiation along PSBs 141
4.4 Role of surfaces in crack initiation 143
4.5 Computational models for crack initiation 143
4.5.1 Vacancy diffusion 143
4.5.2 Numerical simulations 145
4.5.3 Example problem: Effects of vacancies 146
4.6 Environmental effects on crack initiation 147
4.7 Kinematic irreversibility of cyclic slip 148
4.8 Crack initiation along grain and twin boundaries 149
4.9 Crack initiation in commercial alloys 152
4.9.1 Crack initiation near inclusions and pores 152
4.9.2 Micromechanical models 155
4.10 Environmental effects in commercial alloys 156
4.11 Crack initiation at stress concentrations 157
4.11.1 Crack initiation under far-field cyclic compression 158
Exercises 162

5 Cyclic deformation and crack initiation in brittle solids 165
5.1 Degrees of brittleness 166
5.2 Modes of cyclic deformation in brittle solids 167
5.3 Highly brittle solids 169
5.3.1 Mechanisms 169
5.3.2 Constitutive models 170
5.3.3 On possible effects of cyclic loading 175
5.3.4 Elevated temperature behavior 176
5.4 Semi-brittle solids 179
5.4.1 Crack nucleation by dislocation pile-up 179

5.4.2 Example problem: Cottrell mechanism for sessile dislocation formation 180
5.4.3 Cyclic deformation 182
5.5 Transformation-toughened ceramics 184
5.5.1 Phenomenology 185
5.5.2 Constitutive models 187
5.6 Fatigue crack initiation under far-field cyclic compression 191
5.6.1 Example problem: Crack initiation under far-field cyclic compression 196
Exercises 197

6 Cyclic deformation and crack initiation in noncrystalline solids 200
6.1 Deformation features of semi-/noncrystalline solids 200
6.1.1 Basic deformation characteristics 200
6.1.2 Crazing and shear banding 201
6.1.3 Cyclic deformation: crystalline versus noncrystalline materials 203
6.2 Cyclic stress–strain response 205
6.2.1 Cyclic softening 205
6.2.2 Thermal effects 207
6.2.3 Example problem: Hysteretic heating 207
6.2.4 Experimental observations of temperature rise 209
6.2.5 Effects of failure modes 210
6.3 Fatigue crack initiation at stress concentrations 211
6.4 Case study: Compression fatigue in total knee replacements 213
Exercises 217

PART TWO: TOTAL-LIFE APPROACHES 219
7 Stress–life approach 221
7.1 The fatigue limit 222
7.2 Mean stress effects on fatigue life 224
7.3 Cumulative damage 227
7.4 Effects of surface treatments 228
7.5 Statistical considerations 231
7.6 Practical applications 235
7.6.1 Example problem: Effects of surface treatments 235
7.6.2 Case study: HCF in aircraft turbine engines 236
7.7 Stress–life response of polymers 237
7.7.1 General characterization 237
7.7.2 Mechanisms 238
7.8 Fatigue of organic composites 239
7.8.1 Discontinuously reinforced composites 240
7.8.2 Continuous-fiber composites 240
7.9 Effects of stress concentrations 242
7.9.1 Fully reversed cyclic loading 242

7.9.2 Combined effects of notches and mean stresses 243
7.9.3 Nonpropagating tensile fatigue cracks 244
7.9.4 Example problem: Effects of notches 244
7.10 Multiaxial cyclic stresses 246
7.10.1 Proportional and nonproportional loading 246
7.10.2 Effective stresses in multiaxial fatigue loading 247
7.10.3 Stress–life approach for tension and torsion 248
7.10.4 The critical plane approach 250
Exercises 254

8 Strain–life approach 256
8.1 Strain-based approach to total life 256
8.1.1 Separation of low-cycle and high-cycle fatigue lives 256
8.1.2 Transition life 257
8.1.3 Example problem: Thermal fatigue life of a metal-matrix composite 260
8.2 Local strain approach for notched members 262
8.2.1 Neuber analysis 263
8.3 Variable amplitude cyclic strains and cycle counting 265
8.3.1 Example problem: Cycle counting 265
8.4 Multiaxial fatigue 268
8.4.1 Measures of effective strain 268
8.4.2 Case study: Critical planes of failure 269
8.4.3 Different cracking patterns in multiaxial fatigue 271
8.4.4 Example problem: Critical planes of failure in multiaxial loading 273
8.5 Out-of-phase loading 276
Exercises 278

PART THREE: DAMAGE-TOLERANT APPROACH 281
9 Fracture mechanics and its implications for fatigue 283
9.1 Griffith fracture theory 283
9.2 Energy release rate and crack driving force 285
9.3 Linear elastic fracture mechanics 288
9.3.1 Macroscopic modes of fracture 288
9.3.2 The plane problem 289
9.3.3 Conditions of K-dominance 295
9.3.4 Fracture toughness 296
9.3.5 Characterization of fatigue crack growth 296
9.4 Equivalence of $\mathcal{G}$ and K 297
9.4.1 Example problem: $\mathcal{G}$ and K for the DCB specimen 298
9.4.2 Example problem: Stress intensity factor for a blister test 300
9.5 Plastic zone size in monotonic loading 302
9.5.1 The Irwin approximation 302
9.5.2 The Dugdale model 303

9.5.3 The Barenblatt model 304
9.6 Plastic zone size in cyclic loading 304
9.7 Elastic–plastic fracture mechanics 307
9.7.1 The J-integral 307
9.7.2 Hutchinson–Rice–Rosengren (HRR) singular fields 308
9.7.3 Crack tip opening displacement 309
9.7.4 Conditions of J-dominance 310
9.7.5 Example problem: Specimen size requirements 312
9.7.6 Characterization of fatigue crack growth 313
9.8 Two-parameter representation of crack-tip fields 316
9.8.1 Small-scale yielding 318
9.8.2 Large-scale yielding 318
9.9 Mixed-mode fracture mechanics 319
9.10 Combined mode I–mode II fracture in ductile solids 320
9.11 Crack deflection 322
9.11.1 Branched elastic cracks 324
9.11.2 Multiaxial fracture due to crack deflection 326
9.12 Case study: Damage-tolerant design of aircraft fuselage 327
Exercises 328

10 **Fatigue crack growth in ductile solids** 331
10.1 Characterization of crack growth 331
10.1.1 Fracture mechanics approach 332
10.1.2 Fatigue life calculations 334
10.2 Microscopic stages of fatigue crack growth 335
10.2.1 Stage I fatigue crack growth 335
10.2.2 Stage II crack growth and fatigue striations 335
10.2.3 Models for striation formation 337
10.2.4 Environmental effects on stage II fatigue 340
10.3 Different regimes of fatigue crack growth 341
10.4 Near-threshold fatigue crack growth 343
10.4.1 Models for fatigue thresholds 345
10.4.2 Effects of microstructural size scale 346
10.4.3 Effects of slip characteristics 347
10.4.4 Example problem: Issues of length scales 351
10.4.5 On the determination of fatigue thresholds 352
10.5 Intermediate region of crack growth 354
10.6 High growth rate regime 357
10.7 Case study: Fatigue failure of aircraft structures 358
10.8 Case study: Fatigue failure of total hip components 364
10.9 Combined mode I–mode II fatigue crack growth 368
10.9.1 Mixed-mode fatigue fracture envelopes 369
10.9.2 Path of the mixed-mode crack 370
10.9.3 Some general observations 372
10.10 Combined mode I–mode III fatigue crack growth 373

10.10.1 Crack growth characteristics 374
10.10.2 Estimation of intrinsic growth resistance 378
Exercises 379

11 **Fatigue crack growth in brittle solids** 383
11.1 Some general effects of cyclic loading on crack growth 384
11.2 Characterization of crack growth in brittle solids 385
11.2.1 Crack growth under static loads 385
11.2.2 Crack growth under cyclic loads 386
11.3 Crack growth resistance and toughening of brittle solids 388
11.3.1 Example problem: Fracture resistance and stability of crack growth 389
11.4 Cyclic damage zone ahead of tensile fatigue crack 392
11.5 Fatigue crack growth at low temperatures 393
11.6 Case study: Fatigue cracking in heart valve prostheses 396
11.7 Fatigue crack growth at elevated temperatures 399
11.7.1 Micromechanisms of deformation and damage due to intergranular/interfacial glassy films 399
11.7.2 Crack growth characteristics at high temperatures 402
11.7.3 Role of viscous films and ligaments 403
Exercises 406

12 **Fatigue crack growth in noncrystalline solids** 408
12.1 Fatigue crack growth characteristics 408
12.2 Mechanisms of fatigue crack growth 411
12.2.1 Fatigue striations 411
12.2.2 Discontinuous growth bands 413
12.2.3 Combined effects of crazing and shear flow 417
12.2.4 Shear bands 419
12.2.5 Some general observations 420
12.2.6 Example problem: Fatigue crack growth in epoxy adhesive 422
12.3 Fatigue of metallic glasses 424
12.4 Case study: Fatigue fracture in rubber-toughened epoxy 426
Exercises 430

PART FOUR: ADVANCED TOPICS 433

13 **Contact fatigue: sliding, rolling and fretting** 435
13.1 Basic terminology and definitions 435
13.2 Mechanics of stationary contact under normal loading 439
13.2.1 Elastic indentation of a planar surface 440
13.2.2 Plastic deformation 442
13.2.3 Residual stresses during unloading 443
13.2.4 Example problem: Beneficial effects of surface compressive stresses 444

13.3 Mechanics of sliding contact fatigue 445
13.3.1 Sliding of a sphere on a planar surface 446
13.3.2 Partial slip and complete sliding of a cylinder on a planar surface 447
13.3.3 Partial slip of a sphere on a planar surface 448
13.3.4 Cyclic variations in tangential force 449
13.4 Rolling contact fatigue 451
13.4.1 Hysteretic energy dissipation in rolling contact fatigue 452
13.4.2 Shakedown limits for rolling and sliding contact fatigue 453
13.5 Mechanisms of contact fatigue damage 457
13.5.1 Types of microscopic damage 457
13.5.2 Case study: Contact fatigue cracking in gears 457
13.6 Fretting fatigue 462
13.6.1 Definition and conditions of occurrence 462
13.6.2 Fretting fatigue damage 463
13.6.3 Palliatives to inhibit fretting fatigue 466
13.6.4 Example problem: Fracture mechanics methodology for fretting fatigue fracture 469
13.7 Case study: Fretting fatigue in a turbogenerator rotor 474
13.7.1 Design details and geometry 474
13.7.2 Service loads and damage occurrence 474
Exercises 481

14 **Retardation and transients in fatigue crack growth** 483
14.1 Fatigue crack closure 484
14.2 Plasticity-induced crack closure 486
14.2.1 Mechanisms 486
14.2.2 Analytical models 490
14.2.3 Numerical models 493
14.2.4 Effects of load ratio on fatigue thresholds 494
14.3 Oxide-induced crack closure 496
14.3.1 Mechanism 496
14.3.2 Implications for environmental effects 497
14.4 Roughness-induced crack closure 500
14.4.1 Mechanism 500
14.4.2 Implications for microstructural effects on threshold fatigue 501
14.5 Viscous fluid-induced crack closure 503
14.5.1 Mechanism 503
14.6 Phase transformation-induced crack closure 504
14.7 Some basic features of fatigue crack closure 505
14.8 Issues and difficulties in the quantification of crack closure 506
14.9 Fatigue crack deflection 507
14.9.1 Linear elastic analyses 508
14.9.2 Experimental observations 511

14.9.3 Example problem: Possible benefits of deflection 512
14.10 Additional retardation mechanisms 515
14.10.1 Crack-bridging and trapping in composite materials 515
14.10.2 On crack retardation in advanced metallic systems 518
14.11 Case study: Variable amplitude spectrum loads 519
14.12 Retardation following tensile overloads 520
14.12.1 Plasticity-induced crack closure 521
14.12.2 Crack tip blunting 522
14.12.3 Residual compressive stresses 523
14.12.4 Deflection or bifurcation of the crack 523
14.12.5 Near-threshold mechanisms 524
14.13 Transient effects following compressive overloads 526
14.13.1 Compressive overloads applied to notched materials 529
14.14 Load sequence effects 529
14.14.1 Block tensile load sequences 530
14.14.2 Tension–compression load sequences 533
14.15 Life prediction models 534
14.15.1 Yield zone models 534
14.15.2 Numerical models of crack closure 535
14.15.3 Engineering approaches 536
14.15.4 The characteristic approach 536
Exercises 537

15 **Small fatigue cracks** 541
15.1 Definitions of small cracks 543
15.2 Similitude 543
15.3 Microstructural aspects of small flaw growth 544
15.4 Threshold conditions for small flaws 545
15.4.1 Transition crack size 545
15.4.2 Critical size of cyclic plastic zone 547
15.4.3 Slip band models 548
15.5 Fracture mechanics for small cracks at notches 550
15.5.1 Threshold for crack nucleation 551
15.5.2 Example problem: Crack growth from notches 552
15.6 Continuum aspects of small flaw growth 554
15.6.1 Two-parameter characterization of short fatigue cracks 554
15.6.2 Near-tip plasticity 556
15.6.3 Notch-tip plasticity 556
15.7 Effects of physical smallness of fatigue flaws 559
15.7.1 Mechanical effects 559
15.7.2 Environmental effects 561
15.8 On the origins of 'short crack problem' 562
15.9 Case study: Small fatigue cracks in surface coatings 564
15.9.1 Theoretical background for cracks approaching interfaces perpendicularly 564

15.9.2 Application to fatigue at surface coatings 566
Exercises 568

16 **Environmental interactions: corrosion-fatigue and creep-fatigue** 570
16.1 Mechanisms of corrosion-fatigue 570
16.1.1 Hydrogenous gases 571
16.1.2 Aqueous media 572
16.1.3 Metal embrittlement 574
16.2 Nucleation of corrosion-fatigue cracks 574
16.2.1 Gaseous environments 575
16.2.2 Aqueous environments 575
16.3 Growth of corrosion-fatigue cracks 577
16.3.1 Types of corrosion-fatigue crack growth 579
16.3.2 Formation of brittle striations 581
16.3.3 Effects of mechanical variables 583
16.3.4 Models of corrosion-fatigue 585
16.4 Case study: Fatigue design of exhaust valves for cars 586
16.5 Fatigue at low temperatures 588
16.6 Damage and crack initiation at high temperatures 589
16.6.1 Micromechanisms of damage 590
16.6.2 Life prediction models 594
16.7 Fatigue crack growth at high temperatures 598
16.7.1 Fracture mechanics characterization 598
16.7.2 Characterization of creep-fatigue crack growth 601
16.7.3 Summary and some general observations 603
16.8 Case study: Creep-fatigue in steam-power generators 604
Exercises 608

Appendix 609
References 614
Author index 659
Subject index 669