

# CONTENTS

<i>Preface</i>	vii
<i>Acknowledgements</i>	xi
<i>Royalties</i>	xii
<i>Guide to the Book</i>	xiii
<i>References to the People's Republic of China</i>	xiv
<i>Table of Cases</i>	xxxix
<i>Table of Legislation</i>	xxxiii
<i>Glossary</i>	liii

## I-1. Transaction Structure and Process

Section 1 Transaction legal principles	I-1.1.01
1.1 Merger	I-1.1.04
(a) Types of merger	I-1.1.05
(b) Successor to claims and debts	I-1.1.08
(c) Post-merger form	I-1.1.09
(d) Post-merger registered capital	I-1.1.10
1.2 Division	I-1.1.14
(a) Types of division	I-1.1.14
(b) Successor to claims and debts	I-1.1.18
(c) Post-division registered capital	I-1.1.19
1.3 Equity acquisition	I-1.1.20
(a) Several Regulations on the Change in Equity Interest of Investors in Foreign Investment Enterprises 1997	I-1.1.21
(b) M&A Regulations 2006	I-1.1.36
1.4 Asset acquisition	I-1.1.47
(a) Asset purchase agreement	I-1.1.49
(b) Scope of the assets to be acquired	I-1.1.50
(c) Excluded assets	I-1.1.54
(d) Types of assets to be acquired	I-1.1.56
(e) Business liabilities	I-1.1.64
(f) Transfer date	I-1.1.65
(g) Impact of M&A Regulations 2006 on asset acquisitions	I-1.1.66
Section 2 Structuring issues	I-1.2.01
2.1 Equity sale or asset sale	I-1.2.02
(a) Exclusion of liabilities	I-1.2.03
(b) 'Cherry picking' target assets	I-1.2.08

(c)	Retention of business	I-1.2.09
(d)	Infrastructure assets	I-1.2.11
(e)	Formation of acquisition vehicle	I-1.2.13
(f)	Third party consents	I-1.2.16
(g)	Employees	I-1.2.18
(h)	Social insurance obligations	I-1.2.24
(i)	Flow of funds	I-1.2.26
(j)	Refresher of tax incentives	I-1.2.28
(k)	Transfer taxes	I-1.2.30
(l)	Carrying values	I-1.2.34
2.2	Asset sale or division	I-1.2.35
(a)	Allocation of assets	I-1.2.36
(b)	Allocation of liabilities	I-1.2.37
(c)	Allocation of registered capital	I-1.2.38
(d)	Other considerations	I-1.2.39
2.3	Acquisition or merger	I-1.2.49
(a)	Formation of newco	I-1.2.50
(b)	Change in location	I-1.2.51
(c)	Rights and liabilities under contracts	I-1.2.52
(d)	Employees	I-1.2.53
(e)	Transfer taxes	I-1.2.54
(f)	Refresher of tax incentives	I-1.2.55
2.4	Acquisition of State-owned Property Rights	I-1.2.58
(a)	Regulatory regime	I-1.2.60
(b)	Scope	I-1.2.65
(c)	Announcement and auction	I-1.2.68
(d)	Sale by private treaty	I-1.2.70
(e)	Approval process	I-1.2.72
(f)	Form of sale and purchase agreement	I-1.2.78
(g)	Payment	I-1.2.79
(h)	Employees	I-1.2.82
(i)	Failure to comply	I-1.2.84
2.5	Valuation requirements	I-1.2.86
(a)	State-owned assets valuation	I-1.2.88
(b)	Valuation under the M&A Regulations 2006	I-1.2.101
2.6	Acquisition of a State-owned enterprise using foreign investment	I-1.2.105
(a)	Scope	I-1.2.108
(b)	Qualifications of the foreign investor	I-1.2.109
(c)	Payment price	I-1.2.112
(d)	Asset sale	I-1.2.115
(e)	Protection of workers	I-1.2.116
(f)	Merger control	I-1.2.120
(g)	Protection of PRC national economic security	I-1.2.121

2.7	Sale at undervalue	I-1.2.122
	(a) Proper law to be applied	I-1.2.123
	(b) Circumstances in which contract can be set aside	I-1.2.124
2.8	Protection of PRC national economic security	I-1.2.125
<b>Section 3 Transaction process</b>		<b>I-1.3.01</b>
3.1	Pre-contract issues	I-1.3.02
	(a) Confidentiality	I-1.3.02
	(b) Exclusivity	I-1.3.05
3.2	Due diligence	I-1.3.09
	(a) Purpose of due diligence	I-1.3.09
	(b) Reasons for difficulty in due diligence	I-1.3.10
	(c) Existing confidentiality undertakings	I-1.3.11
3.3	Preparation of the documentation	I-1.3.12
	(a) Drafting responsibility and control	I-1.3.12
	(b) Effect of letters of intent and termsheets	I-1.3.14
	(c) Language versions	I-1.3.15
3.4	Approvals	I-1.3.17
	(a) Pre-signing approvals	I-1.3.19
	(b) Pre-Completion approvals	I-1.3.20
	(c) Approvals at Completion	I-1.3.21
	(d) Post-Completion approvals	I-1.3.22

## **I-2. Terms of a Sale and Purchase Agreement**

1.	Recitals	I-2.02
2.	Operative provision	I-2.03
	(a) Substantive agreement to sell and to purchase	I-2.03
	(b) Pre-transfer liabilities	I-2.04
3.	Consideration	I-2.11
	(a) Form of consideration	I-2.11
	(b) Sufficiency of consideration	I-2.16
4.	Currency	I-2.23
5.	Conditions to Completion	I-2.24
	(a) Split signing and Completion	I-2.24
	(b) Distinction from conditions precedent and conditions subsequent	I-2.25
	(c) Conflict between conditions and statutory requirements	I-2.27
	(d) Types of conditions	I-2.28
6.	Pre-completion undertakings	I-2.48
7.	Completion	I-2.50
	(a) Completion in the PRC	I-2.50
	(b) Multi-location Completion	I-2.51
	(c) Transfer of risk and ownership	I-2.52
	(d) 'Delayed' assets	I-2.53
	(e) Collection of debts	I-2.57

8. Representations and warranties	I-2.58
(a) Nature of representations and warranties in common law	I-2.58
(b) Remedies for misrepresentation in China	I-2.64
(c) Remedies for breach of warranty in China	I-2.69
(d) Contractual approach	I-2.70
(e) Joint and several liability	I-2.71
(f) Disclosure letter	I-2.72
9. Breach of contract	I-2.83
(a) Specific performance	I-2.83
(b) Damages	I-2.84
10. Indemnity	I-2.87
(a) Nature of an indemnity	I-2.88
(b) Allocation of risk	I-2.89
(c) Relationship with warranties	I-2.90
(d) Use of indemnities in US practice	I-2.91
(e) Use of indemnities in PRC transactions	I-2.92
11. Termination and suspension of contract	I-2.94
(a) Termination	I-2.94
(b) Suspension	I-2.96
12. Language versions	I-2.99
13. Survival	I-2.101
14. Governing law	I-2.104

### I-3. Public Acquisitions

#### Section 1 Purchases by foreign investors and permitted

gateways	I-3.1.01
1.1 Acquisition of C shares	I-3.1.02
(a) Investor qualifications	I-3.1.03
(b) Foreign investment restrictions	I-3.1.04
(c) Public bid process	I-3.1.05
(d) Method of payment	I-3.1.07
(e) Securities regulation	I-3.1.08
(f) Long-term nature of investment	I-3.1.09
(g) Lock-up	I-3.1.10
(h) Dividends and repatriation of capital	I-3.1.11
1.2 Acquisition of G shares	I-3.1.12
(a) Potential targets	I-3.1.13
(b) Objective and nature of investment	I-3.1.17
(c) Method of purchase	I-3.1.18
(d) Investor qualifications	I-3.1.19
(e) Board and shareholder approvals	I-3.1.20
(f) Pricing	I-3.1.23
(g) Lock-up	I-3.1.28
(h) Compulsory standstill	I-3.1.29

(i) Upstream disposals	I-3.1.31
(j) Securities regulation	I-3.1.32
Section 2 Legal and regulatory issues in public acquisitions	I-3.2.01
2.1 Private placement	I-3.2.03
(a) New issues	I-3.2.04
(b) Sale	I-3.2.05
2.2 Disclosure of interests	I-3.2.06
(a) Initial disclosure	I-3.2.06
(b) Interests subject to disclosure	I-3.2.07
(c) Subsequent disclosures	I-3.2.08
(d) Negotiated transfers	I-3.2.09
(e) Disclosure and announcement	I-3.2.10
2.3 Takeovers	I-3.2.11
(a) Offer obligation	I-3.2.12
(b) Equal treatment of shareholders	I-3.2.13
(c) Partial offers	I-3.2.14
(d) Announcement of offer	I-3.2.17
(e) Offer price	I-3.2.18
(f) Non-cash consideration	I-3.2.19
(g) Offer period	I-3.2.20
(h) Amendment of offer	I-3.2.21
(i) Standstill	I-3.2.22
(j) Negotiated takeovers	I-3.2.23
(k) Indirect acquisitions	I-3.2.24
(l) Delisting and shareholders' right to 'sell out'	I-3.2.25
(m) Lock-up	I-3.2.26
(n) Post-offer announcement	I-3.2.27
(o) Loss of voting rights where failure to comply	I-3.2.28
(p) Abusive use of takeover	I-3.2.29
(q) Acquisition of C and G shares	I-3.2.30
2.4 Prohibited trading activities	I-3.2.32
(a) Prohibition on insider dealing and tipping	I-3.2.33
(b) Definition of 'insider information'	I-3.2.34
(c) 'Informed persons with insider information on securities trading'	I-3.2.35
(d) Market manipulation	I-3.2.36
(e) Penalties and civil damages	I-3.2.37
(f) Acquisition of C and G shares	I-3.2.38
2.5 Trading restrictions	I-3.2.40
2.6 Connected transactions	I-3.2.41

## I-4. Merger Control

Section 1 Introduction	I-4.1.01
1.1 Impetus for China competition law	I-4.1.01

1.2	Competition and domestic protectionism	I-4.1.03
1.3	Current legislation	I-4.1.06
1.4	Future reform and an omnibus competition code	I-4.1.07
Section 2 Merger control regime		I-4.2.01
2.1	Overview of the merger control regime	I-4.2.01
2.2	Merger control provisions	I-4.2.06
2.3	Regulated transactions	I-4.2.09
(a)	Article 2 Transactions	I-4.2.10
(b)	Applied Article 2 Transactions	I-4.2.12
(c)	Offshore mergers and acquisitions with a China dimension	I-4.2.17
(d)	Article 26 Transactions	I-4.2.19
(e)	Article 9 Transactions	I-4.2.20
Section 3 Regulated transactions		I-4.3.01
3.1	'Article 2 Transactions' and 'Applied Article 2 Transactions'	I-4.3.02
(a)	Business turnover test	I-4.3.08
(b)	Industry volume test	I-4.3.25
(c)	Market share test	I-4.3.31
(d)	Post-acquisition market share test	I-4.3.41
3.2	Mandatory review	I-4.3.45
3.3	Substantive assessment	I-4.3.49
(a)	'Concentration' and the concept of control	I-4.3.52
(b)	'Excessive'	I-4.3.58
(c)	'Concentration' and the relevant market	I-4.3.63
3.4	Offshore mergers and acquisitions with a China dimension	I-4.3.66
(a)	Offshore mergers and acquisitions	I-4.3.66
(b)	China dimension threshold tests	I-4.3.68
(c)	China assets test	I-4.3.71
(d)	China business turnover test	I-4.3.72
(e)	China market share test	I-4.3.73
(f)	China post-acquisition market share test	I-4.3.74
(g)	China post-acquisition spread test	I-4.3.75
(h)	Substantive assessment of offshore mergers and acquisitions	I-4.3.76
3.5	Article 26 Transactions	I-4.3.78
(a)	Meaning and scope	I-4.3.78
(b)	Substantive assessment	I-4.3.79
3.6	Article 9 Transactions	I-4.3.80
(a)	Meaning and scope	I-4.3.81
(b)	Substantive assessment	I-4.3.82
Section 4 Procedure		I-4.4.01
4.1	Article 2 Transactions and Applied Article 2 Transactions	I-4.4.02
(a)	Pre-notification consultations	I-4.4.02
(b)	'Confidential submission'	I-4.4.03
(c)	Notification of transaction	I-4.4.04

(d) Hearing	I-4.4.27
(e) Clearance of the transaction	I-4.4.28
4.2 Offshore mergers and acquisitions with a China dimension	I-4.4.30
(a) Notification of transaction	I-4.4.30
(b) Assessment	I-4.4.32
(c) Deemed clearance of the transaction	I-4.4.33
4.3 Article 26 Transactions	I-4.4.35
(a) Notification	I-4.4.35
(b) Hearing	I-4.4.36
(c) Clearance of the merger	I-4.4.37
4.4 Delayed notification	I-4.4.39
4.5 Courtesy notification	I-4.4.40
4.6 Waiver from substantive assessment	I-4.4.41
(a) Criteria for a waiver	I-4.4.41
(b) Procedure	I-4.4.43
4.7 Multi-jurisdictional clearances	I-4.4.44
4.8 Consequences of failure to comply	I-4.4.45
4.9 Gun-jumping activities	I-4.4.47
4.10 Duty to notify new facts or change in facts	I-4.4.50
4.11 Appeals	I-4.4.51

## II-1. The Sale Interest

Ownership of the Sale Interest [Sale Shares]	II-1.1.01
Power and authority to sell	II-1.2.01
Nature of Sale Interest [Sale Shares]	II-1.3.01
(a) Permitted forms	II-1.3.04
(b) Appraisal and valuation	II-1.3.20
(a) Timing of capital contributions	II-1.3.25
(b) Failure to make capital contributions punctually	II-1.3.32
Restrictions on transfer	II-1.5.01
Third party rights over the Sale Interest [Sale Shares]	II-1.6.01
(a) Scope of Security Interest	II-1.6.01
(b) Pledge	II-1.6.05
Information about the Company	II-1.8.01

## II-2. Interests in Subsidiaries and Branches

Ownership of Subsidiaries and branches	II-2.1.01
Approval and establishment of Subsidiaries and branches	II-2.3.01
(a) Reasons for establishment	II-2.3.01
(b) Second location alternatives	II-2.3.03
(c) Advantages of a holding company	II-2.3.11
(a) Establishing company is a domestic enterprise	II-2.3.23

(b) Establishing company is a foreign investment enterprise	II-2.3.24
(c) Foreign investment enterprise status	II-2.3.39
(d) Establishing company is holding company	II-2.3.46
(a) Procedure for establishment	II-2.3.50
(b) Approval issues	II-2.3.51
Nature of subsidiary interest	II-2.4.01

## II-3. Legal and Regulatory

Permits	II-3.1.01
(a) Change in law	II-3.2.03
(b) Material change in objective circumstances	II-3.2.04
(c) Impact of the transaction	II-3.2.05
(d) Non-compliance with Permit	II-3.2.07
(e) False application	II-3.2.08
(f) 'Renting out' of Permit	II-3.2.09
(g) Unauthorized transfer of Permit	II-3.2.10
(h) Defect in issuance of Permit	II-3.2.11
Compliance with Applicable Laws	II-3.3.01
(a) Commencement of business	II-3.3.02
(b) Foreign exchange	II-3.3.03
(c) Bribery and corruption	II-3.3.11
(d) Foreign Corrupt Practices Act 1977	II-3.3.22
Compliance with specific matters	II-3.5.01
Business records	II-3.6.01
Merger control, price fixing and fair trading laws	II-3.7.01

## II-4. Contracts and Financial Arrangements

Contracts	II-4.1.01
Contracts disposing of assets or business	II-4.2.03
Contracts assuming third party's liability	II-4.2.06
Long-term and unusual contracts	II-4.2.07
Contracts not at arm's length	II-4.2.08
Terminable and other contracts	II-4.2.09
Restrictive contracts	II-4.2.21
Contracts creating a Security Interest	II-4.2.23
Contracts involving unusual expenditure	II-4.2.25
Contracts involving a loss	II-4.2.26
Commissions and finder's fees	II-4.2.28
Contracts changing capital structure	II-4.2.30
Contracts establishing a partnership	II-4.2.31
(a) Void contracts	II-4.3.02
(b) Contracts liable to rescission	II-4.3.04



(c) Effect of a void or rescinded contract	II-4.3.07
(d) Standard form clauses	II-4.3.08
Powers of attorney and other authorities	II-4.4.01
Customers and suppliers	II-4.5.01
Loans owed to the Group	II-4.10.01
(a) Generally	II-4.10.03
(b) Entrusted loans	II-4.10.05
(c) Lease agreements and finance lease agreements	II-4.10.06
(d) Loans made to directors and employees	II-4.10.07
(e) Inter-company loans	II-4.10.08
Loans owed by the Group	II-4.15.01
(a) Generally	II-4.15.01
(b) Loan facilities	II-4.15.02
(c) Retention of title	II-4.15.03
(d) Inter-company loans	II-4.15.04
(e) Payroll, Retirement Benefits and Social Insurance Benefits liabilities	II-4.15.05
Security Interests and guarantees given in favour of the Group by third parties	II-4.19.01
Security Interests and guarantees given by the Group to secure obligations of third parties	II-4.21.01
General compliance	II-4.23.01
Loan and security documentation	II-4.23.01
No breaches or non-compliance	II-4.23.02
Permits	II-4.23.03
(a) Foreign currency loans	II-4.23.05
(b) RMB loans	II-4.23.19
(c) The granting of security offshore	II-4.23.22
(d) The granting of security from offshore	II-4.23.25
Alterations and effectiveness	II-4.23.27
Effect of the Agreement	II-4.23.28
Credit facilities	II-4.24.01
Insurance	II-4.25.01

## II-5. Properties

Identification of the Properties	II-5.1.01
Owned Properties	II-5.3.01
Ownership	II-5.3.01
(a) Ownership of land	II-5.3.02
(b) Right to use land	II-5.3.03
(c) Ownership of buildings	II-5.3.07

Marketable title and transferability	II-5.3.25
Original grant	II-5.3.29
(a) Original grant	II-5.3.29
(b) Authority to grant	II-5.3.33
(c) Lawful and valid grant	II-5.3.35
Payment of fees, premiums and other charges	II-5.3.41
Compliance with terms of grant and other covenants	II-5.3.46
(a) Type and change of use	II-5.3.47
(b) Construction and planning	II-5.3.49
(c) Fees	II-5.3.50
(d) Taxes	II-5.3.51
(e) Utilities	II-5.3.52
(f) Boundary markers	II-5.3.53
(g) Exclusion from grant	II-5.3.54
Notices of breach of terms of grant or other covenants	II-5.3.55
Title documents	II-5.3.56
Possession and occupation	II-5.3.61
Security Interests	II-5.3.65
(a) Options and rights to acquire	II-5.3.66
(b) Charges, pledges, liens or other forms of security or encumbrance	II-5.3.67
(c) Mortgages	II-5.3.69
Compulsory acquisition	II-5.3.89
Insurance	II-5.3.93
Proper construction	II-5.3.96
Deleterious materials	II-5.3.99
Adverse surveyors' and engineers' reports	II-5.3.100
Owned Properties and Leased Properties	II-5.4.01
Agreements to alienate	II-5.4.01
Rights of way and other licences	II-5.4.02
Utilities and outgoings	II-5.4.06
Permitted use	II-5.4.07
Actions, claims and other liabilities	II-5.4.08
Unauthorized structures and alterations	II-5.4.09
Management of the Properties	II-5.4.11
Leased Properties	II-5.5.01
Lease agreements	II-5.5.02
Payment of rent and other charges	II-5.5.03
Leases valid, subsisting and registered	II-5.5.04
Compliance with terms	II-5.5.06
Consents	II-5.5.08
Unusual conditions and options to buy	II-5.5.10
Options to renew	II-5.5.12

## II-6. Assets and Intellectual Property

Ownership of assets	II-6.1.01
Leased and other non-owned assets	II-6.3.01
Condition of assets	II-6.6.01
Adequacy of assets	II-6.8.01
Raw materials, work-in-progress and finished goods	II-6.9.01
Particulars of Group IP Assets	II-6.10.01
(a) Considerations applicable to multinational businesses in China	II-6.10.04
(b) Forms of intellectual property	II-6.10.06
(c) Due diligence	II-6.10.26
Ownership of Group IP Assets	II-6.11.01
(a) Patents	II-6.11.04
(b) Trademarks	II-6.11.07
(c) Layout designs of integrated circuits	II-6.11.10
(d) Plant variety rights	II-6.11.11
(e) Enterprise and trading names	II-6.11.12
(a) Patents	II-6.11.14
(b) Trademarks	II-6.11.23
(c) Layout designs of integrated circuits	II-6.11.26
(d) Plant variety rights	II-6.11.27
(e) Enterprise and trading names	II-6.11.28
IP Assets valid and subsisting	II-6.12.01
(a) Patents	II-6.12.04
(b) Trademarks	II-6.12.05
(c) Copyright	II-6.12.06
(d) Plant variety rights	II-6.12.07
(e) Domain names	II-6.12.08
No third party opposition	II-6.13.01
Particulars of Licences	II-6.14.01
(a) Patents	II-6.14.02
(b) Copyright	II-6.14.06
(c) Layout designs of integrated circuits	II-6.14.07
(d) New plant varieties	II-6.14.08
Licences valid, binding and enforceable	II-6.15.01
(a) Patents	II-6.15.02
(b) Copyright	II-6.15.03
(c) Trademarks	II-6.15.05
(d) Importation of technology	II-6.15.06
(e) Domestic licences	II-6.15.13

(f) Commercial considerations	II-6.15.14
Compliance with terms	II-6.16.01
Adequacy of Group Intellectual Property	II-6.17.01
Use of Group IP Assets in carrying on business	II-6.18.01
(a) Patents	II-6.18.03
(b) Copyright	II-6.18.06
No infringement by third parties	II-6.19.01
IP Assets created by employees	II-6.20.01
(a) Patents	II-6.20.01
(b) Copyright	II-6.20.02

## II-7. Management and Employees

Details of employees, remuneration and benefits-in-kind	II-7.1.01
(a) Employees	II-7.1.03
(b) Directors	II-7.1.16
(c) Legal representatives	II-7.1.18
(d) Supervisors	II-7.1.20
(a) Labour union or other body	II-7.1.25
(b) Representing employees or former employees	II-7.1.32
(c) Agreements and arrangements	II-7.1.34
Contract workers and consultants	II-7.2.01
Loans to employees	II-7.3.01
Changes in remuneration	II-7.4.01
Employee incentive schemes	II-7.5.01
(a) Comparison with cash schemes	II-7.5.05
(b) Dealing with existing entitlements	II-7.5.07
(c) Implementation issues	II-7.5.08
Retirement and social insurance benefits	II-7.6.01
(a) Retirement benefit, medical benefit, workers' injury and occupational illness benefit, unemployment benefit, and maternity benefit	II-7.6.04
(b) Housing fund	II-7.6.11
(c) Non-statutory benefits	II-7.6.12
Employee contracts	II-7.7.01
Compliance	II-7.13.01
(a) Pay	II-7.13.02
(b) Health and safety	II-7.13.03
(c) Occupational illness	II-7.13.06
(d) Female employees	II-7.13.08

(e) Working hours	II-7.13.09
(f) Discrimination	II-7.13.11
(g) Leave	II-7.13.12
Disputes	II-7.14.01
(a) Strikes	II-7.14.03
(b) Dispute resolution	II-7.14.04
(c) Confidentiality	II-7.14.10
(d) Non-compete restrictions	II-7.14.13
(e) Non-solicitation restrictions	II-7.14.15
Redundancy	II-7.15.01

## II-8. Proceedings, Dissolution, and Insolvency

Proceedings	II-8.1.01
(a) Jurisdiction	II-8.1.02
(b) Searches	II-8.1.06
(c) Buyer's concerns	II-8.1.07
(d) Asset sale	II-8.1.16
(a) Agreement to arbitrate	II-8.1.18
(b) Domestic and foreign-related arbitration	II-8.1.22
(c) Proper law to determine validity of arbitration agreement	II-8.1.26
(d) Nomination of arbitration institution	II-8.1.29
(e) Independence of arbitration agreement	II-8.1.31
(f) Settlement of an arbitration	II-8.1.32
(g) Interim asset protection	II-8.1.33
(h) Vacating an arbitral award	II-8.1.34
(a) Nature of 'administrative proceedings'	II-8.1.40
(b) Locus standi	II-8.1.41
(c) Permitted claims	II-8.1.42
(d) Grounds and remedies	II-8.1.43
Dissolution and liquidation	II-8.3.01
(a) Application by the debtor enterprise	II-8.5.01
(b) Application by a creditor	II-8.5.02
(c) Application by an investor	II-8.5.03
(a) Settlement of debts	II-8.5.05
(b) Transactions at an undervalue and preferences	II-8.5.07
(c) Disclaiming contracts	II-8.5.10
(d) Insolvency set-off	II-8.5.11
(a) Purpose and consequence of a restructuring	II-8.5.16
(b) Approval of restructuring plan	II-8.5.17
(c) Termination of restructuring	II-8.5.18
(a) Purpose and consequence of a composition	II-8.5.19
(b) Approval of composition proposal	II-8.5.20
(a) Court declaration of insolvency	II-8.5.21

(b) Insolvency 'estate'	II-8.5.22
(c) Priority of payment	II-8.5.23

## II-9. Environment

Sufficiency of Environmental Approvals	II-9.1.01
(a) Discharge of pollutants	II-9.1.04
(b) Production of solid waste	II-9.1.12
(c) Disposal of hazardous waste	II-9.1.16
(d) Construction projects	II-9.1.20
(e) Water extraction	II-9.1.31
Compliance with Environmental Approvals	II-9.2.01
(a) Substantial changes	II-9.2.02
(b) Compliance with specific conditions	II-9.2.03
(c) Maintenance of pollution treatment facilities	II-9.2.04
(d) Temporary discharge permit	II-9.2.05
(e) Treatment of Hazardous Materials	II-9.2.06
(f) Compliance dependent on PRC joint venture partner	II-9.2.07
(g) Assessment of work and associated cost	II-9.2.08
(h) Material expenditure	II-9.2.09
(i) Discharge and emission fees	II-9.2.10
Compliance with Environmental Laws	II-9.3.01
Environmental proceedings	II-9.4.01
Environmental Audits	II-9.5.01
Hazardous Materials	II-9.6.01
(a) Pollutants and contaminants	II-9.6.04
(b) Hazardous materials	II-9.6.05
(c) Waste	II-9.6.06
Clean-up liability	II-9.7.01

Appendix 1 Definitions	381
Appendix 2 Warranties	385

<i>Index</i>	403
--------------	-----

# TABLE OF CASES

Aerospatiale-Alenia/de Havilland (M. 053) 1991	I-4.3.62
Alcatel/STC (M. 366) 1993	I-4.3.17
Bell v Lever Brothers Ltd [1932] AC 161	II-4.3.04
BHF-Bank/Credit Commercial de France (M. 710) 1996	I-4.3.56
Bigos v Boustead [1951] 1 All ER 92	II-4.3.03
Cassis de Dijon, <i>see</i> Rewe-Zentral AG v Bundesmonopolverwaltung für Branntwein	
CBS Inc v Ziff-Davis Publishing Co 75 N.Y. 2d 496 (1990)	I-2.82
CCIE/GTE (M. 258) 1992	I-4.3.55
Chase Manhattan/Chemical Banking Corporation (M. 642) 1995	I-4.3.57
China Great Wall Finance Company v Wonderyouth Industries (2003)	II-4.3.10.04
Coca-Cola/Amalgamated Beverages GB (M. 794) [1997] OJ L218/15	I-4.3.35
Coco v AN Clark (Engineers) Ltd [1969] RPC 41	II-6.10.24
Digital/Kienzle (M. 057) [1992] 4 CMLR M99	I-4.3.39
Dimskal Shipping Co Ltd v ITWF [1992] 2 AC 152	II-4.3.04
Don King Productions Inc v Warren and Others [2000] Ch 291	I-2.55
Duchess of Argyll v Duke of Argyll [1967] Ch 303	II-6.10.24
Enso/Stora (M. 1225) [1999] OJ L254/9	I-4.3.62
Eurocopy v Teesdale [1992] BCLC 1067	I-2.82
Full Wisdom Holdings Ltd v Traffic Stream Infrastructure Co Ltd (CACV 266/2003)	II-4.3.02
Gencor v Commission (T-102/96) [1996] ECR II-879	I-4.3.62
Hadley v Baxendale 9 Exch 341, 156 ER 145 (1854)	II-8.1.09
Hendricks v Callahan 972 F. 2d 190 (8th Cir. 1992)	I-2.82
Infiniteland Ltd v Artisan Contracting Ltd [2005] EWCA Civ 758; [2006] 1 BCLC 632	I-2.80, I-2.82
Interlego AG v Tyco Industries Inc [1989] 1 AC 217	II-6.10.12
Johnson v Moreton [1980] AC 37	II-4.3.03
Kelo and Others v City of New London 545 U.S. 469 (2005)	II-5.3.90
Leaf v International Galleries [1950] 2 KB 86	II-4.3.06
Lear/Kepier (M. 937) 1997	I-4.3.62
Lee Ting-Sang v Chung Chi-Keung [1990] 2 AC 374	II-7.1.07
Man Nutzfahrzeuge Aktiengesellschaft and Others v Freightliner Ltd and Others [2005] EWHC 2347 (Comm)	I-2.77
Michelin v Commission [1983] ECR 3461	I-4.3.60
Mitsubishi Bank/Bank of Tokyo (M. 596) 1995	I-4.3.57
Nestlé/Perrier [1993] 4 CMLR M17	I-4.3.39
New Hearts v Cosmopolitan Investments [1997] 2 BCLC 249	I-2.81
Newell/Rubbermaid (M. 1355)	I-4.3.36
Ormes v Beadel (1860) 2 De GF & J 333	II-4.3.06
Pau On v Lau Yiu Long [1980] AC 614	II-4.3.04
Price Waterhouse/Coopers & Lybrand [1999] OJ 665; [1999] 4 CMLR	I-4.3.37
Procter & Gamble/VP Schickedanz (II) (M. 430) [1994] OJ L354/32	I-4.3.35, I-4.3.62
Ready Mixed Concrete (South East) Ltd v Minister of Pensions and National Insurance [1968] 2 QB 497	II-7.1.07
Rewe-Zentral AG v Bundesmonopolverwaltung für Branntwein [1979] ECR 649, [1979] 3 CMLR 494	I-4.1.05

## TABLE OF LEGISLATION

---

1979 to 1985	xxxiii
1986 to 1990	xxxv
1991 to 1995	xxxvi
1996 to 2000	xl
2001 to 2005	xliv
2006 to 2007	xliv
EC Legislation	lii
Hong Kong Legislation	lii
United Kingdom Legislation	lii
United States Legislation	lii

---



Constitution of the People's Republic of China (National People's Congress) (Adopted 4 December 1982, Amended 12 April 1988, Amended 29 March 1993) . . . . .	II-7.14.03
art 15 . . . . .	II-7.14.03
art 35 . . . . .	II-7.14.03
art 42 . . . . .	II-7.14.03
arts 42-44 . . . . .	II-7.0.01
art 53 . . . . .	II-7.14.03

## 1979 TO 1985

Law on Chinese-Foreign Equity Joint  
Ventures of the People's Republic  
of China 1979 (as amended)  
(*Equity Joint Venture Law 1979*  
(*as amended*)) (National People's  
Congress) (1 July 1979, Amended

4 April 1990, Amended

· 15 March 2001) . . . . . II-7.1.16

art 6 . . . . . II-7.1.16

Trademark Law of the People's Republic

of China 1983 (*Trademark Law*

*1983 (as amended)*) (National

People's Congress) (1 March 1983,

Revised 22 February 1993,

Revised 27 October 2001) . . II-6.10.17

art 10 . . . . . II-6.11.24

art 11 . . . . . II-6.11.24

art 13 . . . . . II-6.11.24

art 16 . . . . . II-6.11.24

art 24 . . . . . II-6.11.08

art 26 . . . . . II-6.11.09

art 27 . . . . . II-6.12.14

art 28 . . . . . II-6.11.09, II-6.11.25

art 30 . . . . . II-6.12.14

Trademark Law of the People's Republic  
of China 1983 (*Trademark Law  
1983 (as amended)*) (National  
People's Congress) (1 March 1983,  
Revised 22 February 1993,  
Revised 27 October 2001) (*cont.*)

art 33	II-6.12.14
art 34	II-6.12.14
art 36	II-6.11.09
art 37	II-6.12.05
art 38	II-6.12.05
art 40	II-6.15.05
arts 41-43	II-6.13.06
art 44	II-6.12.02
art 45	II-6.12.02
art 53	II-6.19.06
art 54	II-6.19.07
art 56	II-6.19.05
art 57	II-6.19.04
art 58	II-6.19.04
art 59	II-6.19.07

Implementing Rules of the 'Law on  
Chinese-Foreign Equity Joint  
Ventures of the People's Republic of  
China' 1983 (as amended) (*Equity  
Joint Venture Law Implementing  
Rules 1983 (as amended)*) (State  
Council) (20 September 1983,  
Amended 15 January 1986,  
Amended 21 December 1987,  
Amended 22 July 2001)

art 12	II-6.15.12
art 20	II-1.5.04
arts 22-27	II-1.3.04
art 23	II-1.5.04
art 24	II-1.5.04
art 33	II-3.5.04
art 34	II-4.4.03, II-7.1.19
art 36	II-1.5.04
art 73	II-3.5.01
art 76	II-3.5.12
art 77	II-3.5.11
art 84	II-7.1.25
art 86	II-7.1.27
art 87	II-7.1.27
art 88	II-7.1.26, II-7.1.28

Patent Law of the People's Republic of China  
1984 (*Patent Law 1984 (as amended)*)  
(National People's Congress)  
(Adopted 12 March 1984, Amended  
4 September 1992, Amended  
25 August 2000 and effective  
1 July 2001)

art 2	II-6.10.07
-------	------------

art 6	II-6.11.04, II-6.11.06
art 8	II-6.11.05
art 10	II-6.11.05
art 11	II-6.18.03
art 12	II-6.15.02
art 22	II-6.11.15, II-6.11.20
art 25	II-6.10.08
art 29	II-6.11.22
art 30	II-6.11.22
art 33	II-6.12.10
art 34	II-6.12.10
art 35	II-6.12.11
art 37	II-6.12.11
art 40	II-6.12.11
art 42	II-6.10.07
art 43	II-6.11.04
art 44	II-6.11.04
art 46	II-6.13.05
art 48	II-6.14.03
art 49	II-6.14.03
art 51	II-6.14.04
art 60	II-6.19.05
art 61	II-6.19.04
art 62	II-6.19.04

Law on the Prevention and Control of  
 Water Pollution of the People's Republic  
 of China 1984 (as amended) (*Water  
 Pollution Law 1984 (as amended)*)  
 (National People's Congress)  
 (1 November 1984, Amended  
 15 May 1996) . . . . . II-9.1.04 et seq

art 5	II-9.4.03
art 6	II-9.1.05
art 7	II-9.1.05
art 13	II-9.1.20, II-9.1.23, II-9.1.24, II-9.1.26
art 14	II-9.1.04, II-9.1.26, II-9.2.02
art 15	II-9.1.05
art 16	II-9.1.10
art 22	II-9.1.30
art 24	II-9.4.09
art 25	II-9.4.02
art 48	II-9.1.26
art 52	II-9.4.09
art 55	II-9.4.03
art 57	II-9.4.08

Notice of the Question Regarding Chinese-  
 Foreign Equity Joint Ventures Calculating  
 the Total Salaries for the Allocation and  
 Payment of Labour Union Funds 1984  
 (All-China Federation of Trade  
 Unions, MOFTEC, MOF, Ministry  
 of Labour and Social Security)  
 (29 December 1984) . . . . . II-7.1.28

Provisional Regulations Concerning Applications for the Priority Registration of Trademarks 1985 (State Council, SAIC) (15 March 1985) . . . .	II-6.11.08
art 2 . . . . .	II-6.11.08

## 1986 TO 1990

General Principles of Civil Law of the People's Republic of China 1987 ( <i>General Principles of Civil Law</i> 1987) (National People's Congress) (1 January 1987). . . .	I-1.1.45, I-2.106
art 43 . . . . .	II-7.1.05, II-8.1.45
art 49 . . . . .	II-7.1.19
art 59 . . . . .	II-2.66, II-4.3.04
art 88 . . . . .	II-6.11.05
art 106 . . . . .	II-8.1.05
art 112 . . . . .	II-8.1.09, II-8.1.10
art 114 . . . . .	II-8.1.11
art 122 . . . . .	II-6.9.05
art 135 . . . . .	II-8.1.05
art 136 . . . . .	II-8.1.05
art 137 . . . . .	II-8.1.05
art 150 . . . . .	II-6.15.12

Provisional Regulations of the State Administration of Industry and Commerce Concerning the Ratio between the Registered Capital and Total Investment of a Chinese- Foreign Equity Joint Venture 1987 (SAIC) (1 March 1987) . . . . .	II-3.5.08
---	-----------

Provisional Regulations for the Statistical Monitoring of Foreign Debt 1987 (State Administration of Exchange Control) (27 August 1987) . . . . .	II-4.23.07, II-4.23.08
art 3 . . . . .	II-4.23.07
art 5 . . . . .	II-4.23.08
art 6 . . . . .	II-4.23.16
art 7 . . . . .	II-4.23.18

Certain Regulations on Capital Contributions by the Parties to a Chinese-Foreign Equity Joint Venture 1988 (MOFERT, SAIC) (1 March 1988) . . . . .	II-1.3.25 et seq
art 4 . . . . .	II-1.3.25, II-1.3.28
art 5 . . . . .	II-1.3.43
art 6 . . . . .	II-1.3.43
art 7 . . . . .	II-1.3.35

Water Pollution Discharge Permit Administrative Interim Procedures 1988 (SEPA) (20 March 1988) . . . . .	II-9.1.04 et seq
---	------------------



Environmental Protection Law of the People's Republic of China 1989 ( <i>Environmental Protection Law 1989</i> ) (National People's Congress) (Adopted 26 December 1989) ( <i>cont.</i> )	
art 39	II-9.4.09
art 40	II-9.4.06
art 41	II-9.4.03
art 42	II-9.4.03
art 43	II-9.4.08
Provisional Regulations of the People's Republic of China for the Grant and Transfer of Urban State-owned Land Use Rights 1990 ( <i>Grant and Transfer of Urban Land Use Rights Provisional Regulations 1990</i> ) (State Council) (24 May 1990)	
	II-5.3.05 et seq
art 2	II-5.3.54
art 3	II-5.3.06
art 4	II-5.3.06
art 7	II-5.3.13, II-5.3.71
art 8	II-5.3.06, II-5.3.36
art 11	II-5.3.36
art 12	II-5.3.06, II-5.3.47
art 14	II-5.3.42
art 16	II-5.3.38
art 18	II-5.3.48
art 19	II-5.3.14
art 20	II-5.3.12
art 22	II-5.3.06
art 23	II-5.3.20
art 24	II-5.3.20
art 25	II-5.3.13
art 26	II-5.3.16
art 27	II-5.3.48
art 28	II-5.5.05
art 29	II-5.5.05, II-5.5.05
art 30	II-5.5.07
art 31	II-5.5.04
art 33	II-5.3.81
art 34	II-5.3.75
art 35	II-5.3.71
art 39	II-5.3.59
art 40	II-5.3.59
art 41	II-5.3.06
art 42	II-5.3.91
art 43	II-5.3.05
art 45	II-5.3.21
art 46	II-5.3.06
Administrative Proceedings Law of the People's Republic of China 1990 ( <i>Administrative Proceedings Law 1990</i> )	

(National People's Congress)

(1 October 1990) . . . . .	II-8.1.40 et seq
art 2 . . . . .	II-8.1.40
art 11 . . . . .	II-8.1.42
art 54 . . . . .	II-8.1.43
art 70 . . . . .	II-8.1.41

## 1991 TO 1995

### Civil Proceedings Law of the People's Republic of China 1991 (*Civil Proceedings Law 1991*)

(National People's Congress)

(9 April 1991). . . . .	II-8.1.02 et seq
art 9 . . . . .	II-8.1.13
art 10 . . . . .	II-8.1.12
arts 18-21 . . . . .	II-8.1.02
art 22 . . . . .	II-8.1.03
art 24 . . . . .	II-8.1.03
art 34 . . . . .	II-8.1.03
art 51 . . . . .	II-8.1.13
art 52 . . . . .	II-8.1.13
art 92 . . . . .	II-8.1.14
art 93 . . . . .	II-8.1.14
art 108 . . . . .	II-8.1.04
art 111 . . . . .	II-8.1.04
(2) . . . . .	II-8.1.21
art 113 . . . . .	II-8.1.15
art 147 . . . . .	II-8.1.15
art 158 . . . . .	II-8.1.12
art 199 . . . . .	II-8.4.03
art 260 . . . . .	II-8.1.37

### Copyright Law of the People's Republic of China 1991

(*Copyright Law 1991 (as  
amended)*) (National People's

Congress) (1 June 1991, Amended

27 October 2001). . . . .	II-6.10.09 et seq
art 3 . . . . .	II-6.10.09
art 5 . . . . .	II-6.10.11
art 10 . . . . .	II-6.10.11, II-6.10.14, II-6.18.06
art 11 . . . . .	II-6.20.02
art 12 . . . . .	II-6.10.11
art 14 . . . . .	II-6.10.11
art 16 . . . . .	II-6.20.03
art 17 . . . . .	II-6.20.05
art 23 . . . . .	II-6.14.06
art 24 . . . . .	II-6.15.03
art 35 . . . . .	II-6.10.14
art 46 . . . . .	II-6.18.06
art 47 . . . . .	II-6.18.06, II-6.19.06, II-6.19.07



art 48	II-6.19.05
art 49	II-6.19.04
art 50	II-6.19.04
art 51	II-6.19.06
<b>Water and Soil Conservation Law</b>	
of the People's Republic of	
China 1991 ( <i>Water and Soil</i>	
<i>Conservation Law 1991</i> )	
(National People's Congress)	
(29 June 1991) . . . . . II-9.1.23 et seq	
art 3	II-9.4.02
art 8	II-9.1.29
art 18	II-9.1.23
art 19	II-9.1.23, II-9.1.26
art 27	II-9.1.29
art 30	II-9.4.02
art 36	II-9.4.09
art 39	II-9.4.03
<b>State-owned Assets Valuation</b>	
Administrative Procedures 1991	
(State Council) (16 November	
1991) . . . . . I-1.2.89, I-1.2.91, I-1.2.95	
art 2	I-1.2.89
art 3	I-1.2.91
art 4	I-1.2.91
art 9	I-1.2.94
art 18	I-1.2.95
art 22	I-1.2.94
art 23	I-1.2.94
<b>Administration of Allocated Land</b>	
Use Rights Provisional	
Procedures 1992 ( <i>Allocated</i>	
<i>Land Use Rights Procedures 1992</i> )	
(State Land Administration Bureau)	
(8 March 1992) . . . . . II-5.3.17	
art 6	II-5.3.21
art 18	II-5.3.17
<b>Labour Union Law of the People's</b>	
Republic of China ( <i>Labour Union Law</i>	
<i>1992 (as amended)</i> ) (National People's	
Congress) (3 April 1992, Revised 27	
October 2001) . . . . . II-7.1.05 et seq	
art 3	II-7.1.25, II-7.1.27
art 13	II-7.1.28
art 20	II-7.1.33
art 21	II-7.1.05, II-7.8.02
art 22	II-7.1.27
art 23	II-7.1.27
art 25	II-7.1.27
art 26	II-7.1.27
art 42	II-7.1.28
<b>Pollutant Discharge Registration</b>	
Administrative Regulations 1992	
(SEPA) (1 October 1992) . . . . . II-9.1.04	

art 2 . . . . .	II-9.1.04
art 5 . . . . .	II-9.1.04
art 6 . . . . .	II-9.2.02
Provisions on the Handling of	
Enterprise Labour Disputes of	
the People's Republic of China	
1993 (State Council) (6 July	
1993) . . . . .	
	II-7.1.05, II-7.14.04
art 7 . . . . .	II-7.14.05
art 8 . . . . .	II-7.14.05
art 9 . . . . .	II-7.14.05
art 10 . . . . .	II-7.14.05
art 11 . . . . .	II-7.14.05
Product Quality Law of the People's	
Republic of China 1993 ( <i>Product</i>	
<i>Quality Law 1993 (as amended)</i> )	
(National People's Congress)	
(1 September 1993, Revised 8 July	
2000) . . . . .	
	II-6.9.04 et seq
art 26 . . . . .	II-6.9.04, II-6.9.06
art 40 . . . . .	II-6.9.06
art 41 . . . . .	II-6.9.04
art 42 . . . . .	II-6.9.05
Water Extraction Permit System	
Implementing Procedures 1993	
(State Council) (1 September	
1993) . . . . .	
	II-9.1.31 et seq
art 2 . . . . .	II-9.1.31
art 3 . . . . .	II-9.1.31
art 10 . . . . .	II-9.1.38
art 11 . . . . .	II-9.1.38
art 13 . . . . .	II-9.1.35
art 14 . . . . .	II-9.1.32
art 15 . . . . .	II-9.1.35
art 21 . . . . .	II-9.1.37
art 22 . . . . .	II-9.1.32
art 26 . . . . .	II-9.1.39
art 27 . . . . .	II-9.1.36
Anti-Unfair Competition Law of the People's	
Republic of China 1993 ( <i>Anti-Unfair</i>	
<i>Competition Law 1993</i> ) (National	
People's Congress) (1 December	
1993) . . . . .	
	I-4.1.05-I-4.1.07,
	II-3.7.03, II-6.10.18, II-6.10.24
art 5 . . . . .	II-6.10.21
art 6 . . . . .	II-3.7.04
art 8 . . . . .	II-3.3.14, II-3.3.15
art 10 . . . . .	II-6.10.24
art 11 . . . . .	II-3.7.05
art 12 . . . . .	II-3.7.04
art 15 . . . . .	II-3.7.06
art 21 . . . . .	II-6.10.18
art 22 . . . . .	II-3.3.14

- Law on the Protection of the Rights of Consumers of the People's Republic of China 1994 (*Consumer Protection Law 1994*) (National People's Congress) (1 January 1994) . . . . . II-6.9.04  
 art 24 . . . . . II-4.3.12
- Notice Regarding Strengthening the Labour Management of Foreign Investment Enterprises and Private Enterprises and Conscientiously Protecting Employees' Legal Rights 1994 (Ministry of Labour and Social Security, Public Security Bureau, All-China Federation of Trade Unions) (4 March 1994) . . . . . II-7.1.24, II-7.7.03  
 art 1 . . . . . II-7.7.03  
 art 7 . . . . . II-7.1.24
- Administration of Labour in Foreign Investment Enterprises Regulations 1994 (Ministry of Labour and Social Security, MOFTEC) (11 August 1994) . . . . . II-7.7.03 et seq  
 art 4 . . . . . II-7.13.08  
 art 9 . . . . . II-7.7.03  
 art 12 . . . . . II-7.8.02  
 art 13 . . . . . II-7.13.08  
 art 14 . . . . . II-7.13.02  
 art 15 . . . . . II-7.11.01  
 art 24 . . . . . II-7.13.12
- Notice of the Several Questions Regarding Strengthening the Work of Labour Unions of Foreign Investment Enterprises 1994 (All-China Federation of Trade Unions Organization, Department of the CPC Central Committee, SETC, MOFTEC, Ministry of Labour and Social Security, SAIC) (22 October 1994) . . . . . II-7.1.26
- Notice on Relevant Issues Concerning the Further Strengthening of the Administration of the Approval and Registration of Foreign Investment Enterprises 1994 (*Approval and Registration of FIEs Notice 1994*) (MOFTEC, SAIC) (3 November 1994) . . . . . II-1.3.22 et seq  
 art 2 . . . . . II-1.3.22  
 art 6 . . . . . II-1.3.25
- Urban Property Administration Law of the People's Republic of China 1995 (*Urban Property*

*Administration Law 1995)*

(National People's Congress)

(1 January 1995). . . . . II-5.3.04 et seq

art 3 . . . . .	II-5.3.04
art 7 . . . . .	II-5.3.06
art 9 . . . . .	II-5.3.34
art 14 . . . . .	II-5.3.36, II-5.3.42
art 15 . . . . .	II-5.3.42
art 17 . . . . .	II-5.3.48
art 19 . . . . .	II-5.3.91
art 20 . . . . .	II-5.3.59
art 21 . . . . .	II-5.3.06
art 22 . . . . .	II-5.3.06
art 23 . . . . .	II-5.3.05
art 25 . . . . .	II-5.3.49, II-5.3.60
art 31 . . . . .	II-5.3.20
art 34 . . . . .	II-5.3.16
art 37 . . . . .	II-5.3.15
art 38 . . . . .	II-5.3.14, II-5.3.19
art 39 . . . . .	II-5.3.21
art 40 . . . . .	II-5.3.12
art 41 . . . . .	II-5.3.17
art 42 . . . . .	II-5.3.06
art 43 . . . . .	II-5.3.48
art 47 . . . . .	II-5.3.70
art 48 . . . . .	II-5.3.77
art 49 . . . . .	II-5.3.75
art 50 . . . . .	II-5.3.88
art 51 . . . . .	II-5.3.82
art 53 . . . . .	II-5.3, II-5.5.04
art 59 . . . . .	II-5.5.02
art 60 . . . . .	II-5.3.18, II-5.3.19
art 61 . . . . .	II-5.3.71
art 62 . . . . .	II-5.3.38

**Labour Law of the People's Republic**

*of China (Labour Law 1995)*

(National People's Congress)

(1 January 1995). . . . . II-7.1.05 et seq

art 7 . . . . .	II-7.1.25
arts 12-14 . . . . .	II-7.13.11
art 16 . . . . .	II-7.1.08
art 18 . . . . .	II-7.7.02
art 19 . . . . .	II-7.7.02
art 22 . . . . .	II-6.10.24
art 25 . . . . .	II-7.8.02
art 26 . . . . .	II-7.8.02
art 27 . . . . .	II-7.15.01-II-7.15.03, II-7.15.05
art 29 . . . . .	II-7.15.04
art 30 . . . . .	II-7.1.27
art 33 . . . . .	II-7.1.31, II-7.1.33, II-7.1.37
art 34 . . . . .	II-7.7.03

art 35	II-7.1.34, II-7.1.37
art 36	II-7.13.09
art 38	II-7.13.09
art 39	II-7.13.09
art 40	II-7.13.12
art 41	II-7.13.09
art 44	II-7.13.09
art 45	II-7.13.12
arts 46-49	II-7.13.02
art 50	II-7.11.01, II-7.12.01
arts 52-56	II-7.13.04
arts 58-64	II-7.13.08
art 71	II-7.6.05, II-7.6.09
art 72	II-7.6.05
art 73	II-7.6.04
art 74	II-7.6.10
art 78	II-7.14.05, II-7.14.07
art 79	II-7.14.05, II-7.14.06
art 80	II-7.14.05
art 81	II-7.14.07
art 82	II-7.14.08
art 83	II-7.14.08
art 92	II-7.13.04
art 93	II-7.13.04
art 97	II-7.1.08
art 98	II-7.1.08
art 99	II-7.14.15
art 100	II-7.6.16

**Economic Compensation for Breaches and Termination of Labour Contracts Procedures 1995 (Ministry of Labour and Social Security) (1 January**

1995)	II-7.1.05-II-7.1.06
art 2	II-7.11.02
art 3	II-7.11.01, II-7.12.01
art 5	II-7.11.02
art 6	II-7.11.02
art 7	II-7.11.02
art 8	II-7.11.02
art 9	II-7.11.02
art 10	II-7.11.02
art 11	II-7.11.02

**Reduction of Staff for Economic Reasons**

**Regulations 1995 (Ministry of Labour and Social Security) (1 January 1995)**

1995)	II-7.1.05-II-7.1.06
art 2	II-7.15.02
art 4	II-7.15.03
art 5	II-7.15.04
art 7	II-7.15.05

**Payment of Salaries Temporary**

**Provisions 1995 (Ministry of Labour and Social Security)**

**(1 January 1995)** . . . II-7.1.05-II-7.1.06

art 9 . . . . .	II-7.11.02
art 15 . . . . .	II-7.12.01
art 19 . . . . .	II-7.14.06
Provisional Regulations on Several Issues Concerning the Establishment of Foreign Investment Companies Limited by Shares 1995 (MOFTEC) (10 January 1995) . . . . .	
	II-1.3.28
art 13 . . . . .	II-1.3.28
State Council Regulations Governing the Working Hours of Staff and Workers 1995 (State Council) (1 May 1995) . . . . .	
	II-7.1.05– II-7.1.06
art 5 . . . . .	II-7.13.09
Commercial Banking Law of the People's Republic of China 1995 (as revised) (National People's Congress) (1 July 1995, Revised 1 February 2004) . . . . .	
	II-4.10.03
art 3 . . . . .	II-4.10.03
art 11 . . . . .	II-4.10.03
Arbitration Law of the People's Republic of China 1995 ( <i>Arbitration Law 1995</i> ) (National People's Congress) (1 September 1995) . . . . .	
	II-8.1.19 et seq
art 3 . . . . .	II-8.1.20
art 5 . . . . .	II-8.1.21
art 6 . . . . .	II-8.1.29
art 16 . . . . .	II-8.1.19, II-8.1.29
art 17 . . . . .	II-8.1.21
art 19 . . . . .	II-8.1.31
art 20 . . . . .	II-8.1.31
art 28 . . . . .	II-8.1.33
art 46 . . . . .	II-8.1.25
art 49 . . . . .	II-8.1.32
art 58 . . . . .	II-8.1.36
art 59 . . . . .	II-8.1.34
art 61 . . . . .	II-8.1.38
art 65 . . . . .	II-8.1.22
art 68 . . . . .	II-8.1.25
art 70 . . . . .	II-8.1.37
Implementing Rules of the 'Law on Chinese-Foreign Cooperative Joint Ventures of the People's Republic of China' 1995 ( <i>Cooperative Joint Venture Law Implementing Rules 1995</i> ) (MOFTEC) (4 September 1995)	
art 17 . . . . .	II-1.3.19
art 18 . . . . .	II-1.3.04, II-1.3.19
art 19 . . . . .	II-1.3.04
art 23 . . . . .	II-1.5.04
art 29 . . . . .	II-3.5.04

- Implementing Rules of the 'Law on Chinese-Foreign Cooperative Joint Ventures of the People's Republic of China' 1995 (*Cooperative Joint Venture Law Implementing Rules 1995*) (MOFTEC) (4 September 1995) (*cont.*)
- art 31 . . . . . II-4.4.03, II-7.1.19
- art 44 . . . . . II-1.4.03
- art 45 . . . . . II-1.4.03
- Secured Interests Law of the People's Republic of China 1995 (*Secured Interests Law 1995*) (National People's Congress) (1 October 1995) . . . II-5.3.67
- art 7 . . . . . II-6.11.02
- art 33 . . . . . II-5.3.79, II-6.1.05
- art 34 . . . . . II-5.3.69
- art 35 . . . . . II-5.3.71
- art 36 . . . . . II-5.3.81
- art 38 . . . . . II-5.3.75
- art 39 . . . . . II-5.3.75
- art 41 . . . . . II-5.3.71, II-5.3.75
- art 44 . . . . . II-5.3.77
- art 45 . . . . . II-5.3.71
- art 48 . . . . . II-5.3.86
- art 49 . . . . . II-5.3.83, II-5.3.84
- art 53 . . . . . II-5.3.72
- art 54(1) . . . . . II-5.3.80
- art 55 . . . . . II-5.3.82
- art 63 . . . . . II-6.1.05
- art 78 . . . . . II-1.6.08, II-1.6.09
- art 82 . . . . . II-6.1.05
- art 84 . . . . . II-4.2.23, II-6.1.05
- art 89 . . . . . II-6.1.05
- Several Regulations Concerning the Prohibition of Infringement of Business Confidential Information 1995 (as amended) (SAIC) (23 November 1995, Amended 3 December 1998) . . . . . II-6.10.24
- art 2 . . . . . II-6.10.25

## 1996 TO 2000

- Foreign Exchange Administrative Provisions of the People's Republic of China 1996 (as amended) (*Foreign Exchange Administrative Provisions 1996 (as amended)*) (State Council) (1 April 1996) . . . . . II-3.3.04 et seq
- art 5 . . . . . II-3.3.06
- art 7 . . . . . II-3.3.08

art 9 . . . . .	II-3.3.05
art 10 . . . . .	II-3.3.05
art 11 . . . . .	II-3.3.06
art 19 . . . . .	II-3.3.07
art 40 . . . . .	II-3.3.10
art 52 . . . . .	II-3.3.04
<b>Administrative Regulations for the Settlement, Payment and Sale of Foreign Exchange 1996 (People's Bank of China) (1 July 1996) . . . . .</b>	
arts 6-8 . . . . .	II-3.3.05
art 10 . . . . .	II-3.3.05
arts 13-15 . . . . .	II-3.3.06
art 27 . . . . .	II-3.3.07
art 30 . . . . .	II-3.3.07
art 36 . . . . .	II-4.23.17
<b>Liquidation Procedures for Foreign Investment Enterprises 1996 (MOFTEC) (9 July 1996) . . . . .</b>	
art 5 . . . . .	II-8.3.05
art 7 . . . . .	II-8.3.08
art 8 . . . . .	II-8.3.07
art 25 . . . . .	II-8.3.11
art 28 . . . . .	II-8.3.10
<b>General Rules for Lending of the People's Republic of China 1996 (People's Bank of China) (1 August 1996) . . . . .</b>	
art 7 . . . . .	II-4.10.05
<b>Administrative Procedures for the Provision by Domestic Entities of Security Offshore 1996 (People's Bank of China) (1 October 1996) . . . . .</b>	
art 2 . . . . .	II-4.23.22
art 5 . . . . .	II-4.23.23
art 6 . . . . .	II-4.23.23
art 7 . . . . .	II-4.23.24
art 9 . . . . .	II-4.23.24
art 12 . . . . .	II-4.23.22
art 17 . . . . .	II-4.23.22
<b>Explanation Concerning the Implementation of Certain Articles of the 'Implementing Rules of the 'Law on Chinese-Foreign Cooperative Joint Ventures of the People's Republic of China'' 1996 (MOFTEC) (22 October 1996)</b>	
art 2 . . . . .	II-1.3.19
art 3 . . . . .	II-1.4.03



Provisional Regulations on the Income  
Tax Treatment of Mergers, Divisions,  
Equity Reorganizations, Asset  
Transfers and Business Reorganizations  
of Foreign Investment Enterprises  
1997 (*FIE M&A Tax Treatment  
Regulations 1997*) (SAT)

(1 January 1997) . . . . .	I-1.2.28 et seq
art 1(2)(1) . . . . .	I-1.2.55
art 1(2)(2) . . . . .	I-1.2.56
art 1(2)(3) . . . . .	I-1.2.57
art 1(5)(1) . . . . .	I-1.2.57
art 1(5)(2) . . . . .	I-1.2.57
art 2(1) . . . . .	I-1.2.48
art 2(2) . . . . .	I-1.2.47
art 3(4)(2) . . . . .	I-1.2.29
art 4(3) . . . . .	I-1.2.28

Law on the Prevention and Control  
of Noise Pollution in the  
Environment of the People's  
Republic of China 1997

(*Noise Pollution Law 1997*)

(National People's Congress)

(1 March 1997) . . . . . II-9.1.05 et seq

art 7 . . . . .	II-9.4.02
art 13 . . . . .	II-9.1.20, II-9.1.23, II-9.1.24
art 14 . . . . .	II-9.1.26
art 15 . . . . .	II-9.1.26
art 16 . . . . .	II-9.1.05
art 18 . . . . .	II-9.1.30
art 21 . . . . .	II-9.4.02
art 24 . . . . .	II-9.1.07
art 61 . . . . .	II-9.4.03

Several Regulations on the Change  
in Equity Interest of Investors in  
Foreign Investment Enterprises  
1997 (MOFTEC, SAIC)

(28 May 1997) . . . . . I-1.1.21, I-1.1.35,  
I-2.03

art 2 . . . . .	I-1.1.21
art 3 . . . . .	II-1.5.04
art 10 . . . . .	I-2.03, I-2.08 (2) . . . . . I-2.11
art 12 . . . . .	II-1.6.08
art 13 . . . . .	II-1.6.11
art 20 . . . . .	I-1.1.29, I-1.1.31

Several Opinions Concerning  
Strengthening the Management  
of Technical Confidential Information  
in the Movement of Scientific and  
Technical Personnel 1997 (State  
Science and Technology

Commission (now Ministry of Science and Technology)) (2 July 1997) . . . . . II-6.10.24, II-7.14.15  
art 7 . . . . . II-7.14.13

State Council Decision Concerning the Establishment of a Unified Basic Retirement Insurance System for Enterprise Staff and Workers 1997 (State Council) (16 July 1997) . . . . . II-7.6.06, II-7.6.08, II-7.6.09

Criminal Law of the People's Republic of China 1997 (as amended) (*Criminal Law 1997 (as amended)*) (National People's Congress) (1 October 1997, Amended 25 December 1999, Amended 28 February 2005) . . . . . II-3.3.16  
art 30 . . . . . II-8.1.44  
art 31 . . . . . II-8.1.44  
art 93 . . . . . II-3.3.16  
art 115 . . . . . II-9.4.08  
art 135 . . . . . II-7.13.04  
art 164 . . . . . II-3.3.13  
arts 213-217 . . . . . II-6.19.07  
art 389 . . . . . II-3.3.17, II-3.3.21  
art 391 . . . . . II-3.3.18, II-3.3.20  
art 392 . . . . . II-3.3.19  
art 393 . . . . . II-3.3.20

Provisions on the Protection of New Plant Varieties of the People's Republic of China 1997 (State Council) (1 October 1997)  
art 6 . . . . . II-6.10.20  
art 10 . . . . . II-6.14.11  
art 11 . . . . . II-6.14.08  
arts 14-17 . . . . . II-6.11.27  
art 36 . . . . . II-6.12.07

Administrative Procedures for Domestic Entities Borrowing International Commercial Loans 1998 (SAFE) (1 January 1998) . . . . . II-4.23.06  
art 2 . . . . . II-4.23.06  
art 10 . . . . . II-4.23.18  
art 12 . . . . . II-4.23.13, II-4.23.15, II-4.23.16

Implementing Rules for the Statistical Monitoring of Foreign Debt 1998 (SAFE, People's Bank of China) (1 January 1998) . . . . . II-4.23.08 et seq  
art 8 . . . . . II-4.23.08  
art 16 . . . . . II-4.23.16

Implementing Rules for the Administrative Procedures for the Provision by Domestic Entities of Security Offshore 1998 (SAFE) (1 January 1998) . . . . .	II-4.23.22 et seq
art 8 . . . . .	II-4.23.22
art 14 . . . . .	II-4.23.23
art 17 . . . . .	II-4.23.24
art 22 . . . . .	II-4.23.23
art 27 . . . . .	II-4.23.22
art 35 . . . . .	II-4.23.22
art 39 . . . . .	II-4.23.22
art 48 . . . . .	II-4.23.22
Notice of Relevant Questions Concerning Prohibiting the Purchase of Foreign Currency to Prepay Loans 1998 (People's Bank of China, SAFE) (20 August 1998) . . . . .	II-4.23.08 et seq
art 1 . . . . .	II-4.23.08
(1) . . . . .	II-4.23.09, II-4.23.12
(2) . . . . .	II-4.23.14
(3) . . . . .	II-4.23.10
(4) . . . . .	II-4.23.17
Notice Concerning Strengthening the Administration of the Business of Domestic Financial Institutions Providing Renminbi Loans Secured by Foreign Currency 1998 (People's Bank of China, SAFE) (1 October 1998)	
art 2 . . . . .	II-4.23.20
Construction Project Environmental Protection Administrative Provisions 1998 ( <i>Construction Project Environmental Protection Provisions 1998</i> ) (State Council) (29 November 1998) . . . . .	II-9.1.20 et seq
art 2 . . . . .	II-9.1.22
art 3 . . . . .	II-9.1.29
art 5 . . . . .	II-9.1.20
art 7 . . . . .	II-9.1.21
art 8 . . . . .	II-9.1.23
art 10 . . . . .	II-9.1.22
art 12 . . . . .	II-9.1.28
art 16 . . . . .	II-9.1.26
art 20 . . . . .	II-9.1.26
State Council Decision Concerning the Establishment of a Basic Medical Insurance System for Urban Staff and Workers 1998 (State Council) (14 December 1998) . . . . .	II-7.6.06, II-7.6.08, II-7.6.09

Land Administration Law of the People's Republic of China (Second Revision) 1999 ( <i>Land Administration Law 1999 (as amended)</i> ) (National People's Congress) (1 January 1999, Amended 2004) . . . . .	II-5.3.02 et seq
art 2 . . . . .	II-5.3.04
art 8 . . . . .	II-5.3.02
art 22 . . . . .	II-5.3.97
art 31 . . . . .	II-5.3.40
art 37 . . . . .	II-5.3.49
art 44 . . . . .	II-5.3.40
art 47 . . . . .	II-5.3.44
art 54 . . . . .	II-5.3.04, II-5.3.05
art 55 . . . . .	II-5.3.42
art 56 . . . . .	II-5.3.48
art 58 . . . . .	II-5.3.91
Implementing Regulations of the Land Administration Law of the People's Republic of China (Revised) 1999 ( <i>Land Administration Law Implementing Regulations 1999</i> ) (State Council) (1 January 1999). . . . .	II-5.3.02 et seq
art 2 . . . . .	II-5.3.02
art 3 . . . . .	II-5.3.13
art 6 . . . . .	II-5.3.13, II-5.3.48
art 7 . . . . .	II-5.3.06
art 8 . . . . .	II-5.3.34
art 10 . . . . .	II-5.3.34
art 13 . . . . .	II-5.3.34
art 16 . . . . .	II-5.3.40
art 19 . . . . .	II-5.3.40
art 22(3). . . . .	II-5.3.36
art 23(3). . . . .	II-5.3.36
art 29 . . . . .	II-5.3.22
(3) . . . . .	II-5.3.43
Unemployment Insurance Provisions 1999 (State Council) (22 January 1999). . . . .	II-7.1.05-II-7.1.06, II-7.6.06
art 2 . . . . .	II-7.6.05
art 6 . . . . .	II-7.6.09
art 9 . . . . .	II-7.6.09
art 11 . . . . .	II-7.6.10
Collection and Payment of Social Insurance Temporary Provisions 1999 (State Council) (22 January 1999). . . . .	II-7.1.05-II-7.1.06, II-7.6.06
art 3 . . . . .	II-7.6.05, II-7.6.09
art 4 . . . . .	II-7.6.10, II-7.6.16

art 6	II-7.6.16
art 7	II-7.6.15
art 10	II-7.6.15
art 12	II-7.6.16
art 13	II-7.6.16
Administrative Procedures for the Examination and Approval of Applications for Construction Land 1999 (Ministry of Land and Resources) (2 March 1999)	II-5.3.39-II-5.3.40
art 21	II-5.3.36, II-5.3.39
Housing Funds Management Provisions 1999 (as amended) (State Council) (3 April 1999, Amended 24 March 2002)	II-7.6.11
Implementing Rules of the Provisions on the Protection of New Plant Varieties of the People's Republic of China (Agricultural Part) 1999 (Ministry of Agriculture) (16 June 1999)	
Chap 4	II-6.11.11
Notice Concerning Improving the Administration of Renminbi Loans Secured by Foreign Currency 1999 (People's Bank of China) (15 July 1999)	II-4.23.21
art 1	II-4.23.21
arts 2-4	II-4.23.21
Contract Law of the People's Republic of China ( <i>Contract Law 1999</i> ) (National People's Congress) (1 October 1999)	I-1.2.124, I-1.3.03, I-2.16, I-2.70, II-4.3.01, II-4.10.06
art 12	I-2.16
art 39	II-4.3.08
art 40	II-4.3.12
art 41	II-4.3.11
art 42	I-2.65, I-2.66, I-2.68
art 43	I-1.3.03, I-1.3.11
art 44	II-6.15.13
art 45	I-2.25
art 49	II-4.4.02
art 50	II-4.4.03
art 52	II-4.3.02
art 54	I-2.66, II-4.3.04
art 55	II-4.3.05
art 56	I-2.67, II-4.3.07
art 57	II-8.1.31
art 58	I-2.67
art 68	I-2.96

art 69	I-2.98
art 74	II-8.5.09
art 75	II-8.5.09
art 79	I-2.35
art 80	I-2.35, II-5.3.17
art 81	I-2.36
art 82	I-2.36
art 83	I-2.36
art 84	I-2.37, II-5.3.17
art 87	I-2.71
art 90	I-1.2.43, I-1.2.52
art 92	I-2.102
art 93	I-2.94
art 94	I-2.67, I-2.69, I-2.95
art 107	I-2.83
art 108	I-2.86
art 110	I-2.69, I-2.83
art 112	I-2.69
art 113	I-2.84
art 114	II-8.1.10
art 125	I-2.100
art 126	II-6.15.12, II-8.1.27
art 128	II-8.1.23- II-8.1.24
art 132	II-5.3.28
art 134	II-4.15.03, II-6.1.03
art 142	I-2.52
art 143	I-2.52
art 148	II-6.9.05
art 150	II-5.3.28
art 153	II-6.9.06
art 185	I-2.20
art 186	I-2.20, I-2.21, I-2.22
art 188	I-2.21, I-2.22
art 237	II-6.1.03
arts 251-268 (Pt 15)	II-7.1.03
art 347	II-6.10.24
art 348	II-6.10.24
arts 396-406	I-2.56

#### Administration of the Registration

of Enterprise Names Implementing  
Procedures 2000 (as amended)

(SAIC) (1 January 2000, Amended  
1 July 2004) . . . . . II-6.10.21 et seq

art 3	II-6.10.21
art 6	II-6.11.28
art 22	II-6.11.12

#### Technology Contract Authentication and Registration Administrative

Procedures 2000 (Ministry of  
Science and Technology, MOF,  
SAT) (16 February 2000) . . . II-6.15.13

art 3	II-6.15.13
art 6	II-6.15.13

Implementing Rules on the 'Prevention and Control of Water Pollution of the People's Republic of China' 2000 ( <i>Water Pollution Implementing Rules 2000</i> ) (State Council)	
(20 March 2000) . . . . .	II-9.1.04 et seq
art 4 . . . . .	II-9.1.04, II-9.1.06
art 5 . . . . .	II-9.1.26
art 6 . . . . .	II-9.1.10
art 8 . . . . .	II-9.1.10
art 10 . . . . .	II-9.1.10
art 11 . . . . .	II-9.1.10
art 16 . . . . .	II-9.4.09

Law on the Prevention and Control of Air Pollution of the People's Republic of China 2000 ( <i>Air Pollution Law 2000</i> ) (National People's Congress)	
(1 September 2000) . . . . .	II-9.1.04 et seq
art 5 . . . . .	II-9.4.02
art 6 . . . . .	II-9.1.05
art 7 . . . . .	II-9.1.05
art 11 . . . . .	II-9.1.20, II-9.1.23, II-9.1.26
art 12 . . . . .	II-9.1.04, II-9.1.26, II-9.2.02, II-9.2.04
art 13 . . . . .	II-9.1.05
art 14 . . . . .	II-9.1.05
art 15 . . . . .	II-9.1.10
art 19 . . . . .	II-9.1.30
art 21 . . . . .	II-9.4.02
art 46 . . . . .	II-9.2.04, II-9.4.06
(3) . . . . .	II-9.1.26
art 61 . . . . .	II-9.4.07, II-9.4.08
art 62 . . . . .	II-9.4.03
art 63 . . . . .	II-9.4.03

Provisional Regulations Concerning Domestic Investment by Foreign Investment Enterprises 2000 (MOFTEC, SAIC) (1 September 2000) . . . . .	II-2.3.34, II-2.3.41
art 2 . . . . .	II-2.3.25, II-2.3.30
art 3 . . . . .	II-2.3.34
art 4 . . . . .	II-2.3.26
art 5 . . . . .	II-2.3.31
art 6 . . . . .	II-2.3.32
art 7 . . . . .	II-2.3.35
art 8 . . . . .	II-2.3.35
art 9-12 . . . . .	II-2.3.35
art 9(2) . . . . .	II-2.3.37
(6) . . . . .	II-2.3.37
art 12 . . . . .	II-2.3.38
art 13 . . . . .	II-2.3.31
art 14 . . . . .	II-2.3.35
art 16 . . . . .	II-2.3.42

art 17	II-2.3.42
art 21	II-2.3.35
art 22	II-2.3.35

#### Interpretation of Several Issues

##### Concerning the Application of the 'Secured Interests Law' 2000

##### *(Interpretation of the Secured*

##### *Interests Law 2000)* (Supreme

##### People's Court) (13 December

2000) . . . . . II-5.3.71 et seq

art 47	II-5.3.78, II-5.3.82
art 49	II-5.3.78, II-5.3.79
art 56	II-5.3.75
art 57	II-5.3.74
art 58	II-5.3.80
art 61	II-5.3.71
art 65	II-5.3.85
art 66	II-5.3.87
art 67	II-5.3.79, II-5.3.83
art 73	II-5.3.72
art 103	II-1.6.08

## 2001 TO 2005

#### Implementing Provisions of the 'Law

##### on Wholly Foreign-Owned

##### Enterprises of the People's

##### Republic of China' 2001 (*WFOE*

##### *Law Implementing Provisions 2001)*

##### (State Council) (Repromulgated

12 April 2001) . . . . . II-1.3.09

art 22	II-1.5.04
arts 25-27	II-1.3.04
art 30	II-1.3.25, II-1.3.43
art 58	II-3.5.12
art 66	II-7.1.25
art 68	II-7.1.27
art 69	II-7.1.26, II-7.1.28

#### Notice of Summary of Several

##### Questions Concerning the

##### Hearing of Cases Involving

##### Technology Contract Disputes

##### 2001 (Supreme People's Court)

(19 June 2001) . . . . . II-6.15.13

art 10	II-6.15.13
--------	------------

#### Implementing Rules on the 'Patent

##### Law of the People's Republic of

##### China' 2001 (as amended) (*Patent*

##### *Law Implementing Rules 2001 (as*

##### *amended)*) (State Council) (1 July

##### 2001, Revised 28 December 2002

##### and effective 1 February 2003)

art 2	II-6.10.07
art 11	II-6.11.04



art 15	II-6.15.02
art 30	II-6.11.18
art 54	II-6.12.12
art 72	II-6.14.03
arts 74-77	II-6.21.01
art 84	II-6.18.05
art 85	II-6.18.05
art 94	II-6.12.13
Notice Concerning the Adjustment of the Partial Purchase of Foreign Currency under the Capital Account 2001 (People's Bank of China, SAFE) (19 September 2001)	II-4.23.17
art 2	II-4.23.17
Trust Law of the People's Republic of China 2001 ( <i>Trust Law 2001</i> ) (National People's Congress) (1 October 2001)	I-2.54, II-1.1.01, II-5.3.24
Provisions for the Protection of the Layout Design of Integrated Circuits 2001 (State Council) (1 October 2001)	II-6.10.19 et seq
art 3	II-6.10.19
art 8	II-6.11.10
art 17	II-6.11.10
art 26	II-6.14.07
Implementing Rules for the Provisions for the Protection of the Layout Design of Integrated Circuits 2001 (SIPO) (1 October 2001)	II-6.10.19
Chap 2	II-6.11.10
art 2	II-6.11.10
art 19	II-6.11.26
Mergers and Divisions of Foreign Investment Enterprises Regulations (Revised) 2001 ( <i>FIE M&amp;A Regulations 2001</i> ) (MOFTEC, SAIC) (Revised 22 November 2001)	I-1.1.04 et seq
art 3	I-1.1.05
art 4	I-1.1.14
art 8	I-1.2.51
art 10	I-1.1.09
art 11	I-1.1.10, I-1.1.12
art 12	I-1.1.10
art 13	I-1.1.19, I-1.2.38
art 14	I-1.1.19, I-1.2.38
art 15	I-1.1.07, I-1.1.17
art 18	I-1.1.13
art 20	I-1.1.38
art 25	I-1.1.08, I-1.1.18
art 26	I-4.2.06, I-4.3.78, I-4.4.37

Technology Import and Export Administrative Provisions of the People's Republic of China 2002 (State Council) (1 January 2002). . . . .	II-6.15.07 et seq
art 2 . . . . .	II-6.15.07
art 8 . . . . .	II-6.15.08
arts 12-16 . . . . .	II-6.15.09
art 16 . . . . .	II-6.15.09
art 17 . . . . .	II-6.15.10
art 20 . . . . .	II-6.15.09
art 29 . . . . .	II-6.15.11
Technology Import and Export Contract Registration Administrative Procedures 2002 (MOFTEC) (1 January 2002). . . . .	II-6.15.10
Computer Software Protection Provisions 2002 (State Council) (1 January 2002)	
art 4 . . . . .	II-6.10.15
art 6 . . . . .	II-6.10.15
art 7 . . . . .	II-6.12.06
art 13 . . . . .	II-6.20.06
art 16 . . . . .	II-6.16.03
Regulations on Several Issues on the Valuation and Administration of State-owned Assets 2002 (MOF) (1 January 2002). . . . .	I-1.2.89, I-1.2.92, I-1.2.95
art 2 . . . . .	I-1.2.89
art 3 . . . . .	I-1.2.92
art 4 . . . . .	I-1.2.92
art 6 . . . . .	I-1.2.92
art 9 . . . . .	I-1.2.95
art 10 . . . . .	I-1.2.95
art 12 . . . . .	I-1.2.96
Computer Software Copyright Registration Procedures 2002 (State Copyright Bureau) (20 February 2002). . . . .	II-6.12.06, II-6.15.04
art 3 . . . . .	II-6.15.04
art 6 . . . . .	II-6.12.06
art 12 . . . . .	II-6.12.06
art 13 . . . . .	II-6.12.06
art 14 . . . . .	II-6.15.04
Law on the Prevention and Treatment of Occupational Illnesses of the People's Republic of China ( <i>Law on the Prevention and Treatment of Occupational Illnesses 2002</i> ) (National People's Congress) (1 May 2002) . . . . .	II-7.1.05-II-7.1.06
art 2 . . . . .	II-7.13.06
art 4 . . . . .	II-7.13.04

Law on the Prevention and Treatment of Occupational Illnesses of the People's Republic of China ( <i>Law on the Prevention and Treatment of Occupational Illnesses 2002</i> ) (National People's Congress) (1 May 2002) ( <i>cont.</i> )	
art 5 . . . . .	II-7.13.06
art 19 . . . . .	II-7.13.06
art 20 . . . . .	II-7.13.06
art 30 . . . . .	II-7.13.04
art 62 . . . . .	II-7.13.05, II-7.13.07
art 63 . . . . .	II-7.13.07
art 64 . . . . .	II-7.13.06
art 65 . . . . .	II-7.13.06
art 77 . . . . .	II-7.13.06
Implementing Provisions of the Copyright Law of the People's Republic of China 2002 ( <i>Copyright Law Implementing Provisions 2002</i> ) (State Council) (15 September 2002) . . . . .	II-6.10.09, II-6.20.03
art 2 . . . . .	II-6.10.09
art 3 . . . . .	II-6.10.09
art 4 . . . . .	II-6.10.09
art 11 . . . . .	II-6.20.03
Implementing Provisions of the Trademark Law of the People's Republic of China 2002 ( <i>Trademark Law Implementing Provisions 2002</i> ) (State Council) (15 September 2002)	
arts 13-20 . . . . .	II-6.11.09
art 39 . . . . .	II-6.12.02
art 42 . . . . .	II-6.19.06
art 43 . . . . .	II-6.15.05
art 53 . . . . .	II-6.10.21
Administration of China Internet Domain Names Procedures 2002 (Ministry of Information Industry) (30 September 2002) . . . . .	II-6.10.22
art 16 . . . . .	II-6.10.22
art 22 . . . . .	II-6.10.22
art 25 . . . . .	II-6.12.08
China Internet Network Information Centre Domain Name Dispute Resolution Procedures 2002 (China Internet Network Information Centre) (30 September 2002) . . . . .	II-6.10.22
art 8 . . . . .	II-6.10.22
art 9 . . . . .	II-6.10.22

- Interpretation of Several Questions Concerning the Application of Law to Trademark Civil Dispute Cases 2002 (Supreme People's Court) (16 October 2002) . . . . . II-6.19.02
- Environmental Impact Assessment Law of the People's Republic of China 2002 (*Environmental Impact Assessment Law 2002*) (National People's Congress) (28 October 2002) . . . . . II-9.1.22 et seq
- art 16 . . . . . II-9.1.21
- art 17 . . . . . II-9.1.23
- art 21 . . . . . II-9.1.24
- art 23 . . . . . II-9.1.22
- art 24 . . . . . II-9.1.28
- art 25 . . . . . II-9.1.27
- art 26 . . . . . II-9.1.28
- art 31 . . . . . II-9.4.06, II-9.4.10
- Notice of Relevant Issues Concerning the Transfer of State-owned Shares and Legal Person Shares in Listed Companies to Foreign Investors 2002 (*C Shares Notice 2002*) (CSRC, MOF, SETC) (1 November 2002) . . . . . I-3.1.03
- art 1(4) . . . . . I-3.1.09
- art 2 . . . . . I-3.1.04
- art 3 . . . . . I-3.1.03, I-3.1.05
- art 4 . . . . . I-3.1.08
- art 7 . . . . . I-3.1.07, I-3.1.10
- art 8 . . . . . I-3.1.11
- Promotion of Clean Production Law of the People's Republic of China 2003 (*Clean Production Law 2003*) (National People's Congress) (1 January 2003) . . . . . II-9.1.20 et seq
- art 18 . . . . . II-9.1.20, II-9.1.23
- art 28 . . . . . II-9.4.11
- Provisional Regulations on the Reorganization of State-owned Enterprises Using Foreign Investment 2003 (*SOE Reorganization Rules 2003*) (SETC, MOF, SAIC, SAFE) (1 January 2003) . . . . . I-1.2.63, I-1.2.64, I-1.2.83, I-1.2.106–I-1.2.121, I-4.3.80–I-4.3.82
- art 2 . . . . . I-4.3.81

art 3	I-1.2.108, I-4.3.81
art 5	I-1.2.109
art 7	I-1.2.115, I-1.2.117
art 8	I-1.2.119
(1)	I-1.2.112
(2)	I-1.2.118
(3)	I-1.2.115
(4)	I-1.2.110
(5)	I-1.2.112
art 9	I-4.2.06, I-4.2.20, I-4.2.21, I-4.3.80, I-4.4.01
(1)	I-4.3.82
art 10	I-1.2.113
art 11	I-1.2.114
art 12	I-1.2.114
<b>Notice Concerning Relevant Issues on Strengthening the Administration of the Examination and Approval, Registration, Foreign Exchange and Tax Collection of Foreign Investment Enterprises 2003 (MOFTEC, SAT, SAIC, SAFE) (1 January 2003)</b>	
	II-2.3.40
art 3	II-2.3.30
<b>Interim Procedures for the Administration of Foreign Debt 2003 (State Development and Planning Commission, SAFE, MOF) (1 March 2003)</b>	
	II-4.23.08 et seq
art 18	II-4.23.09
art 20	II-4.23.24
art 22	II-4.23.08, II-4.23.11, II-4.23.22
art 40	II-4.23.11, II-4.23.22
<b>Procedures for the Registration and Administration of Collective Marks and Certification Marks 2003 (SAIC) (1 June 2003)</b>	
	II-6.10.16
<b>Regulations for the Authentication and Protection of Well Known Marks 2003 (SAIC) (1 June 2003)</b>	
	II-6.10.17
<b>Copyright Administrative Penalties Implementing Procedures 2003 (State Copyright Bureau) (1 September 2003)</b>	
	II-6.19.06
<b>Work Injury Insurance Provisions 2004 (State Council) (1 January 2004)</b>	
	II-7.6.06, II-7.6.09
<b>Interim Procedures on the Administration of Transfers of Enterprise</b>	

## State-owned Property Rights

2004 (SASAC) (1 February

2004) . . . . . I-1.2.63–I-1.2.77,  
I-1.2.97, I-1.2.106

art 2 . . . . . I-1.2.65, I-1.2.66

art 4 . . . . . I-1.2.68

art 8 . . . . . I-1.2.72

(2) . . . . . I-1.2.72

art 13 . . . . . I-1.2.94, I-1.2.97

art 14 . . . . . I-1.2.68

art 15 . . . . . I-1.2.75

art 17 . . . . . I-1.2.69, I-1.2.77

art 18 . . . . . I-1.2.70

art 19 . . . . . I-1.2.78, I-1.2.83

art 20 . . . . . I-1.2.79

art 22 . . . . . I-1.2.83

art 24 . . . . . I-1.2.77

art 25 . . . . . I-1.2.72, I-1.2.74

art 26 . . . . . I-1.2.73

art 28 . . . . . I-1.2.76

art 29 . . . . . I-1.2.74, I-1.2.76

art 32 . . . . . I-1.2.85

## Provisions on Customs

Protection of Intellectual

Property Rights

of the People's Republic of

China 2004 (State Council)

(1 March 2004) . . . . . II-6.19.08

## Collective Agreement Regulations

2004 (Ministry of Labour and

Social Security) (1 May

2004) . . . . . II-7.1.33 et seq

art 3 . . . . . II-7.137

art 6 . . . . . II-7.1.34, II-7.1.37

art 20 . . . . . II-7.1.31, II-7.1.33

art 36 . . . . . II-7.1.33

art 42 . . . . . II-7.7.03

art 47 . . . . . II-7.7.03

## Administration of the Registration

of Company Registered Capital

Regulations 2004 (SAIC)

(1 July 2004) . . . . . II-3.1.7

art 10 . . . . . II-1.3.17

## Hazardous Waste Operating

Permit Management Procedures

2004 (State Council) (1 July

2004) . . . . . II-9.1.18 et seq

art 3 . . . . . II-9.1.18

art 5 . . . . . II-9.6.02

art 10 . . . . . II-9.1.18

art 12 . . . . . II-9.1.18

art 15 . . . . . II-9.1.19

art 21 . . . . . II-9.7.01

art 31 . . . . . II-9.7.01

Administrative Licensing Law of the People's Republic of China 2004 ( <i>Administrative Licensing Law 2004</i> ) (National People's Congress) (1 July 2004) . . . . .	II-3.2.03 et seq
art 6 . . . . .	II-3.2.13
art 8 . . . . .	II-3.2.03, II-3.2.04
art 9 . . . . .	II-3.2.10
art 15 . . . . .	II-4.1.04
art 27 . . . . .	II-3.2.14
art 38 . . . . .	II-2.3.13
art 69 . . . . .	II-3.2.09, II-3.2.11
art 80(1) . . . . .	II-3.2.09, II-3.2.10
(2) . . . . .	II-3.2.07
(3) . . . . .	II-3.2.08
Enterprise Group Finance Company Administrative Procedures 2004 (as amended) (CBRC) (1 September 2004) . . . . .	II-2.3.20
Regulations Concerning the Establishment by Foreign Investors of Companies with an Investment Nature 2004 (Second Revision) (as amended) ( <i> Holding Company Regulations 2004 (as amended)</i> ) (MOFCOM) (Promulgated 17 November 2004 (effective 30 days after promulgation), Amended by the Holding Company Supplementary Regulations 2006 on 1 July 2006) . . . . .	II-2.3.20, II-2.3.26
art 10 . . . . .	II-2.3.12
(3) . . . . .	II-2.3.13
(4) . . . . .	II-2.3.14
(5) . . . . .	II-2.3.14
art 12 . . . . .	II-2.3.26, II-2.3.47
art 13 . . . . .	II-2.3.20
art 14 . . . . .	II-2.3.12
art 15 . . . . .	II-2.3.16
art 20 . . . . .	II-2.3.48
art 22(1) . . . . .	II-2.3.18
(2) . . . . .	II-2.3.18
art 27 . . . . .	II-2.3.18
Law on the Prevention and Control of Solid Waste Pollution in the Environment of the People's Republic of China 2005 ( <i>Solid Waste Law 2005</i> ) (National People's Congress) (1 April 2005) . . . . .	II-9.1.12 et seq
art 9 . . . . .	II-9.4.02
art 14 . . . . .	II-9.1.26
art 15 . . . . .	II-9.4.02
art 28 . . . . .	II-9.1.30
art 32 . . . . .	II-9.1.13

art 33	II-9.1.13
art 34	II-9.1.26
art 35	II-9.1.14, II-9.7.02
art 53	II-9.1.16
art 55	II-9.1.17, II-9.2.06, II-9.7.01
art 56	II-9.1.18, II-9.7.01
art 68	II-9.4.06
art 69	II-9.1.26
art 81	II-9.4.09
art 82	II-9.4.07
art 83	II-9.4.08
art 84	II-9.4.03
art 88	II-9.7.01
art 89	II-9.1.12
Supplementary Notice Concerning Issues Relevant to Foreign Exchange- Secured Renminbi Loans 2005 (SAFE) (15 April 2005) . . . . II-4.23.21	
China International Economic and Trade Arbitration Commission Rules 2005 ( <i>CIETAC Rules 2005</i> ) (CIETAC) (1 May 2005) . . . . II-8.1.30	
art 3	II-8.1.24
art 4(3)	II-8.1.30
art 5(4)	II-8.1.31
Notice Concerning Matters Relevant to the Establishment of an Employment Relationship 2005 (Ministry of Labour and Social Security) (25 May 2005) . . . . II-7.1.09	
art 1	II-7.1.09
art 2	II-7.1.09
art 3	II-7.1.09
Interim Administrative Procedures on the Valuation of State-owned Assets of Enterprises 2005 (SASAC) (1 September 2005) . . . . I-1.2.90	
art 2	I-1.2.90
art 4	I-1.2.95
art 6	I-1.2.93
art 7	I-1.2.93
art 8	I-1.2.94
art 20	I-1.2.100
art 21	I-1.2.99
art 22	I-1.2.97
Notice Concerning Issues Relevant to Perfecting Foreign Debt Administration 2005 (SAFE) (1 December 2005) . . II-4.23.25 et seq	
art 2(2)	II-4.18.01
art 4(4)	II-4.23.25, I-4.23.26



## 2006 TO 2007

### Company Law of the People's Republic of China 2006 (Amended)

(*Company Law 2006*) (National  
People's Congress) (1 January

2006) . . . . . I-1.1.04, I-1.1.40,  
I-1.2.06, II-1.3.46, II-1.5.05,  
II-1.6.12, II-1.7.06, II-2.3.07,  
II-2.3.22, II-2.3.32, II-3.5.04,  
II-3.5.09, II-4.18.01, II-7.3.01

art 3 . . . . .	II-1.2.03, II-1.2.04
art 11 . . . . .	II-1.3.39
art 13 . . . . .	II-4.4.03, II-7.1.19
art 14 . . . . .	II-2.3.23
art 15 . . . . .	II-2.3.23
art 16 . . . . .	II-2.3.23
art 18 . . . . .	II-1.7.26
art 20 second para. . . . .	I-1.2.04
third para . . . . .	I-1.2.04
art 26 . . . . .	II-1.3.27, II-1.3.29
art 27 . . . . .	II-1.3.04, II-1.3.20
art 28 . . . . .	II-1.3.33
art 31 . . . . .	II-1.3.23
art 33 . . . . .	II-1.3.46, II-3.5.08
art 34 . . . . .	II-3.6.02
art 35 . . . . .	II-1.4.03, II-3.5.13
art 38 . . . . .	I-2.42
(2) . . . . .	II-7.1.16
(7) . . . . .	I-3.1.21
art 44 . . . . .	II-3.5.04
art 47 . . . . .	I-2.42
art 52 . . . . .	II-7.1.20
art 54 . . . . .	II-7.1.20
art 55 . . . . .	II-7.1.20
arts 58-64 . . . . .	II-2.3.26
art 64 . . . . .	I-1.2.04, II-2.3.27
art 65 . . . . .	II-2.3.26
art 72 . . . . .	II-1.5.05
art 73 . . . . .	II-1.6.12
art 75 . . . . .	I-2.43
art 79 . . . . .	II-2.3.28
art 81 . . . . .	II-1.3.28, II-1.3.29
art 83 . . . . .	II-1.1.04, II-1.3.20
art 84 . . . . .	II-1.3.28, II-1.3.33
art 94 . . . . .	II-1.3.23, II-1.3.34
art 97 . . . . .	II-3.6.02
art 100 . . . . .	I-2.42, II-7.1.16
art 104 . . . . .	II-3.5.04
art 108 . . . . .	II-3.6.02
art 109 . . . . .	I-2.42
art 116 . . . . .	II-7.3.01
art 118 . . . . .	II-7.1.20
art 119 . . . . .	II-7.6.20

art 123	II-7.1.16
arts 129-131	II-3.5.08
art 130	II-1.3.48
art 132	II-1.4.05
art 138	II-1.5.08
art 139	II-1.5.08
art 142	II-1.6.03, II-1.6.04
art 147	II-7.1.17
art 167	II-3.5.11-II-3.5.14
art 172	I-3.6.01
art 173	I-1.1.05
art 174	I-1.1.08
art 175	I-1.1.08
art 176	I-1.1.18
art 177	I-1.1.18
art 181	II-8.3.04
(2)	II-8.3.02
(5)	II-8.3.03
art 183	II-8.3.03
art 184	II-8.3.07
art 186	II-8.3.08
art 187	II-8.3.08
art 188	II-8.3.09
arts 192-198	II-2.3.07
art 212	II-3.3.02, II-3.5.05
art 217(1)	II-7.1.17

Securities Law of the People's Republic  
of China 2006 (Amended)

(*Securities Law 2006*) (National  
People's Congress) (1 January

2006) . . . . . I-3.2.04,  
I-3.2.09, I-3.2.10-I-3.2.15,  
I-3.2.28, I-3.2.32, I-3.2.36,  
II-7.5.09 et seq

art 2	II-7.5.09
art 10	I-3.2.04, II-7.5.09
art 47	I-3.2.40
art 67	I-3.1.26
art 73	I-3.2.33
art 74	I-3.2.25
art 75	I-3.2.34
art 76	I-3.2.33, I-3.2.35
art 77	I-3.2.36, I-3.2.37
arts 85-101 (ch 4)	I-3.2.11
art 86	I-3.2.06, I-3.2.07, I-3.2.08
art 87	I-3.2.10
art 88	I-3.2.12, I-3.2.14
art 89	I-3.2.17
art 90	I-3.2.17, I-3.2.20, I-3.2.21
art 91	I-3.2.21
art 92	I-3.2.13
art 93	I-3.2.22

Securities Law of the People's Republic of China 2006 (Amended) ( <i>Securities Law 2006</i> ) (National People's Congress) (1 January 2006) ( <i>cont.</i> )	
arts 94–96	I–3.2.23
art 97	I–3.2.25
art 98	I–3.2.26
art 100	I–3.2.27
art 188	II–7.5.12
art 193	I–3.2.10
art 195	I–3.2.40
art 202	I–3.2.37
art 213	I–3.2.28
art 214	I–3.2.29
SEPA Regulations on the Procedure for the Examination and Approval of Environmental Impact Assessment Documents for Construction Projects 2006 ( <i>Environmental Impact Assessment Documents Approval Procedure Regulations 2006</i> ) (SEPA) (1 January 2006).	II–9.1.22 et seq
art 7	II–9.1.23
art 10	II–9.1.25
art 11	II–9.1.24
art 13	II–9.1.24
art 15	II–9.1.25
Strategic Investments by Foreign Investors in Listed Companies Administrative Procedures 2006 (MOFCOM, CSRC, SAT, SAIC, SAFE) (30 January 2006 (effective 30 days from the date of promulgation, 31 December 2005))	I–3.1.17 et seq
art 2	I–3.1.17
art 3	I–3.1.17
art 5(1)	I–3.1.18
(2)	I–3.1.17
(3)	I–3.1.28
art 6(2)	I–3.1.19
art 7	I–3.1.20
art 8	I–3.1.20
art 10	I–3.2.32
art 12	I–3.1.26
art 16	I–3.1.26
art 20	I–3.1.29
art 23	I–3.1.31
Enterprise Annual Inspection Procedures 2006 (SAIC) (1 March 2006)	II–3.5.06 et seq
art 12	II–3.5.07
art 13	II–3.5.06
art 19	II–3.5.07

## Supplementary Regulations

Concerning the Establishment by Foreign Investors of Companies with an Investment Nature 2006 ( *Holding Company Supplementary Regulations 2006*) (MOFCOM)

(1 July 2006) . . . . . II-2.3.12 et seq

art 2 . . . . . II-2.3.13

art 3 . . . . . II-2.3.15

art 4 . . . . . II-2.3.12

## Administrative Procedures for the

Acquisition of Listed Companies 2006 ( *Administrative Procedures for the Acquisition of Listed Companies 2006*) (CSRC) (1 September

2006) . . . . . I-3.2.11, I-3.2.12, I-3.2.19, I-3.2.28

art 12 . . . . . I-3.2.07

art 13 . . . . . I-3.2.06, I-3.2.08

art 14 . . . . . I-3.2.09

art 16 . . . . . I-3.2.10

art 17 . . . . . I-3.2.10

art 23 . . . . . I-3.2.24

art 25 . . . . . I-3.2.13, I-3.2.14

art 28 . . . . . I-3.2.17

art 35 . . . . . I-3.2.18

art 36 . . . . . I-3.2.19

art 38 . . . . . I-3.2.23

art 39 . . . . . I-3.2.21

art 40 . . . . . I-3.2.21

art 43 . . . . . I-3.2.14

art 47 . . . . . I-3.2.23

art 63(2) . . . . . I-3.2.12

art 74 . . . . . I-3.2.26

art 76 . . . . . I-3.2.28

art 83 . . . . . I-3.2.30

## Regulations Concerning Mergers with

and Acquisitions of Domestic Enterprises by Foreign Investors (Amended 2006) ( *M&A Regulations 2006*) (MOFCOM, SASAC, SAT,

SAIC, CSRC, SAFE) (8 September 2006) . . . . . I-1.1.04, I-1.1.20, I-1.1.35–I-1.1.39,

I-1.1.45–I-1.1.46, I-1.1.48,

I-1.1.51, I-1.1.66–I-1.1.69,

I-1.1.74–I-1.1.77, I-1.2.14,

I-1.2.81, I-1.2.86, I-1.2.87,

I-1.2.101, I-1.2.122, I-1.2.125,

I-1.2.126, I-2.12, I-2.23,

I-2.105, I-2.106, I-4.2.01,

I-4.2.07, I-4.2.08, I-4.3.07,

I-4.3.46, I-4.3.48, I-4.3.57,

I-4.3.61, I-4.3.67

art 2 . . . . .	I-1.1.20, I-1.1.66, I-1.1.67, I-4.2.10-I-4.2.16, I-4.3.01-I-4.3.05, I-4.3.66, I-4.3.69, I-4.3.70, I-4.3.72, I-4.4.01, I-4.4.29, I-4.4.31, I-4.4.33, I-4.3.38
art 12 . . . . .	I-1.2.126
art 13 second para. . . . .	I-1.2.05
third para . . . . .	I-1.1.77
fourth para . . . . .	I-1.1.76
art 14 . . . . .	I-1.2.101
art 16 first para . . . . .	I-1.1.39
second para. . . . .	I-1.1.40, II-1.3.31
fourth para . . . . .	I-1.1.41, I-1.1.71, I-1.1.73, II-1.3.30
art 17 . . . . .	I-2.23
art 18 first para . . . . .	I-1.1.42
second para. . . . .	I-1.1.43
art 19 . . . . .	I-1.1.44
art 20 . . . . .	I-1.1.72
art 21 . . . . .	I-1.1.46
art 22 . . . . .	I-1.1.45
(2) . . . . .	I-2.11
art 24 . . . . .	I-1.1.51, I-1.1.74
(2) . . . . .	I-2.11
art 25 first para . . . . .	I-1.2.14
art 26 . . . . .	I-4.2.19, I-4.3.78, I-4.3.79, I-4.4.01, I-4.4.35, I-4.3.38
first para . . . . .	I-1.2.14
second para. . . . .	I-1.1.46
third para . . . . .	I-1.1.46
arts 27-38 . . . . .	I-2.12
art 28 . . . . .	I-2.14
art 29 . . . . .	I-2.15
arts 51-54 . . . . .	I-4.2.06
art 51 . . . . .	I-4.2.10, I-4.2.13-I-4.2.16, I-4.3.05, I-4.3.12, I-4.3.13, I-4.4.04
second para. . . . .	I-1.1.35, I-4.3.45
art 52 . . . . .	I-4.3.50, I-4.4.27
art 53 . . . . .	I-4.2.17, I-4.3.66, I-4.3.76, I-4.4.32
art 54 . . . . .	I-4.3.41
art 55 . . . . .	I-4.2.12-I-4.2.16, I-4.2.21, I-4.3.02-I-4.3.04
first para . . . . .	I-1.1.38, I-1.1.68, I-4.2.13
second para. . . . .	I-4.2.14
third para . . . . .	I-1.1.04, I-1.1.38, I-1.1.67, I-4.2.15
fourth para . . . . .	I-1.1.37, I-4.2.16

Notice on Relevant Matters	
Concerning the Transfer of	
Enterprise State-owned	
Property Rights 2006 (SASAC,	
MOF) (31 December	
2006) . . . . .	II-1.2.68 et seq
art 1(1) . . . . .	I-1.2.75
art 3(2) . . . . .	I-1.2.68
(4) . . . . .	I-1.2.68
art 5(3) . . . . .	I-1.2.83
Individual Foreign Exchange	
Administrative Procedures	
Implementing Rules 2007	
(SAFE) (1 February 2007) . . .	
art 8 . . . . .	II-7.5.14
art 10 . . . . .	II-7.5.14
art 12 . . . . .	II-7.5.14
art 18 . . . . .	II-7.5.14
Anti-Monopoly Reporting	
Guidelines 2007 (MOFCOM,	
Department of Treaty and Law,	
Office of Anti-Monopoly	
Investigations) (8 March	
2007) . . . . .	I-4.2.06, I-4.3.24,
	I-4.4.02, I-4.4.05, I-4.4.08,
	I-4.4.28, I-4.4.31,
	I-4.4.33, I-4.3.38
art 1 . . . . .	I-4.4.04
art 2 . . . . .	I-4.4.05, I-4.4.30
art 3 . . . . .	I-4.4.06
(15) . . . . .	I-4.3.41
art 4 . . . . .	I-4.4.28
art 5 first para . . . . .	I-4.4.02
second para. . . . .	I-4.4.03
art 6 . . . . .	I-4.4.26
Enterprise Insolvency Law of the	
People's Republic of China 2007	
( <i>Insolvency Law 2007</i> ) (National	
People's Congress) (1 June	
2007) . . . . .	II-8.4.01 et seq
art 2 . . . . .	II-8.4.03
art 7 . . . . .	II-8.4.03, II-8.5.01
art 10 . . . . .	II-8.5.02
art 13 . . . . .	II-8.5.04
art 16 . . . . .	II-8.5.05
art 17 . . . . .	II-8.5.05
art 18 . . . . .	II-8.5.10
art 25 . . . . .	II-8.5.04
art 31 . . . . .	II-8.5.07
art 33 . . . . .	II-8.5.08
art 38 . . . . .	II-8.5.22
art 39 . . . . .	II-8.5.22
art 40 . . . . .	II-8.5.12

Enterprise Insolvency Law of the  
People's Republic of China 2007  
(*Insolvency Law 2007*) (National People's  
Congress) (1 June 2007) (*cont.*)

art 41 . . . . .	II-8.5.23
art 42 . . . . .	II-8.5.23
art 70 . . . . .	II-8.5.03
art 73 . . . . .	II-8.5.16
art 75 . . . . .	II-8.5.16
art 77 . . . . .	II-8.5.16
art 78 . . . . .	II-8.5.18
art 84 . . . . .	II-8.5.17
art 92 . . . . .	II-8.5.17
art 95 . . . . .	II-8.5.19
art 96 . . . . .	II-8.5.19
art 97 . . . . .	II-8.5.20
art 100 . . . . .	II-8.5.20
art 107 . . . . .	II-8.5.21
art 109 . . . . .	II-8.5.22
art 113 . . . . .	II-8.5.23
art 133 . . . . .	II-8.4.01
art 134 . . . . .	II-8.4.01

Property Rights Law of the People's  
Republic of China (*Property  
Rights Law 2007*) (National  
People's Congress) (1 October  
2007) . . . . . II-5.3.06, II-5.3.13,  
II-5.3.68, II-5.4.02

art 17 . . . . .	II-5.3.10
art 19 . . . . .	II-5.3.68
art 20 . . . . .	II-5.3.68
art 21 . . . . .	II-5.3.10
art 87 . . . . .	II-5.4.02
art 88 . . . . .	II-5.4.02
art 146 . . . . .	II-5.3.81
art 147 . . . . .	II-5.3.81
art 149 . . . . .	II-5.3.06
art 180 . . . . .	II-5.3.69
art 182 . . . . .	II-5.3.81
art 187 . . . . .	II-5.3.75
art 191 . . . . .	II-5.3.83
art 200 . . . . .	II-5.3.82
art 204 . . . . .	II-6.1.06
art 211 . . . . .	II-6.1.06

**EC Legislation**

*Treaties*

EC Treaty (Rome Treaty 1957)

Art 81 . . . . .	I-4.0.01, I-4.1.07
------------------	--------------------

Art 82. . . . . I-4.0.01, I-4.1.07,  
I-4.3.07

### *Regulations*

#### EC Merger Regulation

(Reg 4064/89) [1989]

OJ L395/1 . . . . . I-4.0.01, I-4.1.07,  
I-4.2.04, I-4.2.17, I-4.3.07,  
I-4.3.17, I-4.3.19, I-4.3.54,  
I-4.3.57, I-4.3.59, I-4.3.61

Art 1(2) . . . . . I-4.2.17

Art 2(2) . . . . . I-4.3.59

Art 3(1) . . . . . I-4.3.52

Art 3(3) . . . . . I-4.3.55

### *Directives*

#### EC Legal Protection of Computer

Programs Directive (Dir 91/250)

[1991] OJ L122/42

Art 1(3) . . . . . I-6.10.12

### **Hong Kong Legislation**

#### Misrepresentation Ordinance (Cap 284)

s 3(1) . . . . . I-2.62

#### Securities and Futures Ordinance

(Cap 571). . . . . II-1.4.07

s 271(3) . . . . . I-3.2.39

#### Transfer of Businesses (Protection of Creditors) Ordinance

(Cap 49). . . . . I-1.2.07

#### Unconscionable Contracts Ordinance

(Cap 458)

s 5 . . . . . II-4.3.04

### **United Kingdom Legislation**

#### Agricultural Holdings

Act 1948 . . . . . II-4.3.03

#### Misrepresentation Act 1967

s 2(1) . . . . . I-2.62

#### Patents Act 1977

s 2(3) . . . . . II-6.11.18

### **United States Legislation**

#### Foreign Corrupt Practices

Act 1977 . . . . . II-3.3.11, II-3.3.12,

II-3.3.16, II-3.3.22-II-3.3.24,

II-3.3.26, II-3.3.28,

II-3.3.30-II-3.3.31, II-3.6.01

#### Securities Exchange

Act 1934 . . . . . II-3.3.32