Table of Contents

Chapter 1 ■ Read Me First!

```
New and Improved Software
Just What Is a Phylogenetic Tree?
Estimating Phylogenetic Trees: The Basics 4
Beyond the Basics
Learn More about the Principles 7
About Appendix VI: F.A.Q. 7
Computer Programs and Where to Obtain Them 8
  MEGA 7 8
  BEAST 8
  FiaTree 8
  codeml 9
  SplitsTree and Dendroscope 9
  Graphviz 9
  Utility Programs 9
  Text Editors 9
Acknowledging Computer Programs
The Phylogenetic Trees Made Easy Website
                                         10
Chapter 2 Tutorial: Estimate a Tree
Why Create Phylogenetic Trees?
About this Tutorial
  Macintosh and Linux users 12
  A word about screen shots 12
```

Search for Sequences Related to Your Sequence 13 Decide Which Related Sequences to Include on Your Tree 18 Establishing homology 19 To include or not to include, that is the question 20 Download the Sequences 22 Align the Sequences 27 Make a Neighbor Joining Tree 28 Summary 32	
Chapter 3 ■ Acquiring the Sequences 33	
Background 33	
Problems arising from the vast size of the sequence databases 33	
The query sequences 34	
Hunting Homologs: What Sequences Can Be Included on a Single Tree?	34
Becoming More Familiar with BLAST 35	
BLAST help 36	
Using the Nucleotide BLAST Page 36	
Using BLAST to Search for Related Protein Sequences 39	
Finalizing Selected Sequences for a Tree 43	
Problems adding coding sequences of protein homologs to the Alignment Explorer 43	
Adding Sequences to and Removing Sequences from	
the Alignment Explorer 47	
Add a sequence 47	
Import a file of sequences 48	
Delete a sequence 48	
Other Ways to Find Sequences of Interest (Beware! The Risks Are High)	48
Chapter 4 ■ Aligning the Sequences 53	
Aligning Sequences with MUSCLE 53	
Examine and Possibly Manually Adjust the Alignment 57	
Trim excess sequence 57	
Eliminate duplicate sequences 58	
Check Average Identity to Estimate Reliability of the Alignment 60	
Codons: Pairwise amino acid identity 60	
Non-coding DNA sequences 61	
Increasing Alignment Speed by Adjusting MUSCLE's Parameter Settings How MUSCLE works 62	62
Adjusting parameters to increase alignment speed 63	

Aligning Sequences with ClustalW 64
Aligning Sequences with GUIDANCE2 65
Viewing the results 67
Eliminate unreliable parts of the alignment 68
Saving the GUIDANCE2 alignment 70

Chapter 5 • Major Methods for Estimating Phylogenetic Trees 71

LEARN MORE ABOUT TREE-SEARCHING METHODS 72
Distance versus Character-Based Methods 74
LEARN MORE ABOUT DISTANCE METHODS 74

Chapter 6 ■ Neighbor Joining Trees 77

Using MEGA7 to Estimate a Neighbor Joining Tree 77

LEARN MORE ABOUT PHYLOGENETIC TREES 78

Determine the suitability of the data for a Neighbor Joining tree 80

Estimate the tree 81

LEARN MORE ABOUT EVOLUTIONARY MODELS 83

Unrooted and Rooted Trees 88

Estimating the Reliability of a Tree 91

LEARN MORE ABOUT ESTIMATING THE RELIABILITY OF PHYLOGENETIC TREES 92

What about Protein Sequences? 99

Chapter 7 ■ Drawing Phylogenetic Trees 101

Changing the Appearance of a Tree 101 The Options dialog Branch styles 108 Fine-tuning the appearance of a tree 109 Rooting a Tree 112 Finding an outgroup 112 Subtrees 114 Saving Trees 118 Saving a tree description 118 Saving a tree image 119 Captions 119

Chapter 8 ■ Parsimony 121

LEARN MORE ABOUT PARSIMONY 12

MP Search Methods 123
Using SeaView for Parsimony 125
Estimating a bootstrap tree in SeaView 133
Using MEGA to draw the tree estimated by SeaView 136

Chapter 9 ■ Maximum Likelihood 141

LEARN MORE ABOUT MAXIMUM LIKELIHOOD 141

ML Analysis Using MEGA 143

Test alternative models 144

Estimating the Reliability of an ML Tree by Bootstrapping 148

What about Protein Sequences? 149

Chapter 10 ■ Bayesian Inference of Trees Using BEAST 151

BEAST: An Overview 151
Installing BEAST 152
Prepare the Input Alignment File 152
Run BEAUti 153
LEARN MORE ABOUT BAYESIAN INFERENCE 158
Running BEAST 162
Run Tracer 165
Burnin 166
Run TreeAnnotator 168
What about Protein Sequences? 169
Visualizing the BEAST Tree 170
The icons above the tree 172

Chapter 11 Which Method Should You Use? 175

Criteria to Consider 175

Accuracy 176

Ease of interpretation 176

Time and convenience 176

Results of the Major Methods 178

Chapter 12 • Working with Various Computer Platforms 183

Command-line Programs 183

MEGA on the Macintosh Platform 184

Navigating among folders on the Mac 184

Printing trees and text from MEGA 188

The Line Endings Issue 188
Running the Utility Programs 189

Chapter 13 Phylogenetic Networks 191

Why Trees Are Not Always Sufficient 191

Unrooted and Rooted Phylogenetic Networks 192

LEARN MORE ABOUT PHYLOGENETIC NETWORKS 193

Using SplitsTree to Estimate Unrooted Phylogenetic Networks 198

Estimating networks from alignments 198

Rooting an unrooted network 204

Estimating networks from trees 205

Consensus networks 206

Supernetworks 210

Using Dendroscope to Estimate Rooted Networks from Rooted Trees 211

Chapter 14 ■ Minimum Spanning Trees 215

Minimum Spanning Trees Are Not Phylogenetic Trees! 215

Why Use Minimum Spanning Trees? 215

Origin of MSTs and the Issue of Reliability 216

What is a minimum spanning tree? 216

Using MSTgold to Estimate MSTs 217

The MSTgold input files 218

Two ways for MSTgold to calculate the initial distance matrix 219

Running MSTgold with the ebgC data 219

The MSTgold output 220

Bootstrapping MSTgold 223

Exporting MSTs from Graphviz 225

An Alternative Data Set to Illustrate Some Additional

Features of MSTgold 226

An Alternative to Graphviz: Hypercube 229

Chapter 15 Time Trees 231

Preparations to Estimate a Time Tree 231

Estimating a Time Tree 234

Viewing the Relative Time Tree 238

An Absolute Time Tree 240

Effect of more calibration points on absolute time trees 244

Postscript 244

Chapter 16 ■ Reconstructing Ancestral Sequences 245

Using MEGA to Estimate Ancestral Sequences by Maximum Likelihood 246

Create the alignment 246

Construct the phylogeny 246

Examine the ancestral states at each site in the alignment 247

Estimate the ancestral sequence 250

Calculating the ancestral protein sequence and amino acid probabilities 256

How Accurate Are the Estimated Ancestral Sequences? 257

Chapter 17 ■ Detecting Adaptive Evolution 259

Effect of Alignment Accuracy on Detecting Adaptive Evolution 261
Using MEGA to Detect Adaptive Evolution 261

Why ebgC is an interesting example for considering adaptive evolution 261

Detecting overall selection 261

Detecting selection between pairs 263

Finding the region of the gene that has been subject to positive selection 264

Using codeml to Detect Adaptive Evolution 266

Installation 267

Run codeml 269

Questions that underlie the models 273

A closer look at ebgC_1.out 275

Summary 278

Postscript 278

Compiling PAML yourself and running codeml without PAMLX 278

Chapter 18 • Estimating Phylogenetic Trees from Whole Genome Sequences 281

The Pan-Genome Problem 282

kSNP: An Alternative to Genome Alignment 282

kSNP 2.0 284

kChooser 284

FCK 285

Tree accuracy 286

Always run kChooser before running kSNP 286

Using kSNP3 286

The steps in estimating phylogenetic trees from WGS using kSNP3 287

Chapter 19 ■ Some Final Advice: Learn to Program 297

Appendix I • File Formats and Their Interconversion 299

Format Descriptions 299
The MEGA format 299
The FASTA format 300
The Nexus format 301
The PHYLIP format 304

Interconverting Formats 305

FastaConvert, MEGA, and SeaView 305

Appendix II ■ Text Editors 307

Mac OS X: TextWrangler 307 Windows: Notepad++ 308

Linux: Gedit 308

Appendix III • The Command-line Environment 311

Introduction and History 311

Terminal and Command Prompt: The Apps for

Accessing the Command-line Environment 312

The current directory 313

Entering Commands 313

Navigating in Terminal 314

The Magic Trick 315

What Is in the CWD? The 1s Command (§ dir) 316

The -l option 317
The -a option 317

The permissions column 318

The chmod command 318

§The dir Command in Command Prompt 319

Some Other Important Commands 320

Copy a file 320 Move a file 321 Rename a file 321 Make a directory 321 Remove a directory 321

Remove a file 321

Print the contents of a file to the screen 321

Clear the screen 321

Appendix IV Installing and Running Command-line Programs 323

Installing Command-line Programs 323 Mac OS X/Linux 323 Windows 324

Running Command-line Programs 329

An example 330

The line endings issue 330
The example command line 330
The output file(s) 330
Error checking 330

Appendix V - Additional Programs 331

Appendix VI • Frequently Asked Questions 335

Literature Cited 339

Index to Major Program Discussions 341

Subject Index 345