Contents

Introduction		1
	Scope of the work and methodology	1
Section 1	Main factors affecting the development of manufacturing industries	3
	Technological changes: Digital transformation trends in manufacturing	3
	Market changes: Competition from emerging economies, global value chains, offshoring and outsourcing	4
	Policy and regulation: Increasing demand for high quality standards and sustainability	4
Section 2	The task content across occupations: What workers do and how	7
	Quantitative analysis	8
	Qualitative analysis	8
Section 3	Job quality and industrial relations in the key occupations	13
	Intrinsic quality of work	13
	Employment quality	14
	Workplace risks	14
	Working time and work–life balance	15
	Wages	15
	Industrial relations	15
Concluding r	emarks and summary of key findings	17
References		19