

# Contents

|   |             |
|---|-------------|
| <b>Preface</b>                                    | <b>xiii</b> |
| <b>1 Introduction</b>                             | <b>1</b>    |
| 1.1 Why R? . . . . .                              | 1           |
| 1.2 Who should read this book . . . . .           | 3           |
| 1.3 What you will get out of this book . . . . .  | 4           |
| 1.4 What you will not learn . . . . .             | 4           |
| 1.5 Meta-techniques . . . . .                     | 5           |
| 1.6 Recommended reading . . . . .                 | 5           |
| 1.7 Getting help . . . . .                        | 6           |
| 1.8 Acknowledgments . . . . .                     | 7           |
| 1.9 Conventions . . . . .                         | 10          |
| 1.10 Colophon . . . . .                           | 12          |
| <b>I Foundations</b>                              | <b>13</b>   |
| <b>Introduction</b>                               | <b>15</b>   |
| <b>2 Names and values</b>                         | <b>17</b>   |
| 2.1 Introduction . . . . .                        | 17          |
| 2.2 Binding basics . . . . .                      | 19          |
| 2.3 Copy-on-modify . . . . .                      | 22          |
| 2.4 Object size . . . . .                         | 29          |
| 2.5 Modify-in-place . . . . .                     | 31          |
| 2.6 Unbinding and the garbage collector . . . . . | 36          |
| 2.7 Quiz answers . . . . .                        | 38          |
| <b>3 Vectors</b>                                  | <b>39</b>   |
| 3.1 Introduction . . . . .                        | 39          |
| 3.2 Atomic vectors . . . . .                      | 41          |
| 3.3 Attributes . . . . .                          | 45          |
| 3.4 S3 atomic vectors . . . . .                   | 50          |
| 3.5 Lists . . . . .                               | 55          |
| 3.6 Data frames and tibbles . . . . .             | 58          |

|          |                                       |            |
|----------|---------------------------------------|------------|
| 3.7      | NULL . . . . .                        | 69         |
| 3.8      | Quiz answers . . . . .                | 70         |
| <b>4</b> | <b>Subsetting</b>                     | <b>73</b>  |
| 4.1      | Introduction . . . . .                | 73         |
| 4.2      | Selecting multiple elements . . . . . | 74         |
| 4.3      | Selecting a single element . . . . .  | 81         |
| 4.4      | Subsetting and assignment . . . . .   | 85         |
| 4.5      | Applications . . . . .                | 87         |
| 4.6      | Quiz answers . . . . .                | 94         |
| <b>5</b> | <b>Control flow</b>                   | <b>97</b>  |
| 5.1      | Introduction . . . . .                | 97         |
| 5.2      | Choices . . . . .                     | 98         |
| 5.3      | Loops . . . . .                       | 102        |
| 5.4      | Quiz answers . . . . .                | 106        |
| <b>6</b> | <b>Functions</b>                      | <b>107</b> |
| 6.1      | Introduction . . . . .                | 107        |
| 6.2      | Function fundamentals . . . . .       | 109        |
| 6.3      | Function composition . . . . .        | 113        |
| 6.4      | Lexical scoping . . . . .             | 115        |
| 6.5      | Lazy evaluation . . . . .             | 120        |
| 6.6      | . . . (dot-dot-dot) . . . . .         | 125        |
| 6.7      | Exiting a function . . . . .          | 128        |
| 6.8      | Function forms . . . . .              | 134        |
| 6.9      | Quiz answers . . . . .                | 141        |
| <b>7</b> | <b>Environments</b>                   | <b>143</b> |
| 7.1      | Introduction . . . . .                | 143        |
| 7.2      | Environment basics . . . . .          | 144        |
| 7.3      | Recurring over environments . . . . . | 153        |
| 7.4      | Special environments . . . . .        | 156        |
| 7.5      | Call stacks . . . . .                 | 165        |
| 7.6      | As data structures . . . . .          | 169        |
| 7.7      | Quiz answers . . . . .                | 170        |
| <b>8</b> | <b>Conditions</b>                     | <b>171</b> |
| 8.1      | Introduction . . . . .                | 171        |
| 8.2      | Signalling conditions . . . . .       | 173        |
| 8.3      | Ignoring conditions . . . . .         | 178        |
| 8.4      | Handling conditions . . . . .         | 180        |
| 8.5      | Custom conditions . . . . .           | 188        |
| 8.6      | Applications . . . . .                | 193        |
| 8.7      | Quiz answers . . . . .                | 201        |

|            |  |            |
|------------|--|------------|
| <b>II</b>  | <b>Functional programming</b>                    | <b>203</b> |
|            | <b>Introduction</b>                              | <b>205</b> |
| <b>9</b>   | <b>Functionals</b>                               | <b>209</b> |
| 9.1        | Introduction                                     | 209        |
| 9.2        | My first functional: <code>map()</code>          | 211        |
| 9.3        | Purrr style                                      | 221        |
| 9.4        | Map variants                                     | 223        |
| 9.5        | Reduce family                                    | 233        |
| 9.6        | Predicate functionals                            | 239        |
| 9.7        | Base functionals                                 | 242        |
| <b>10</b>  | <b>Function factories</b>                        | <b>247</b> |
| 10.1       | Introduction                                     | 247        |
| 10.2       | Factory fundamentals                             | 249        |
| 10.3       | Graphical factories                              | 256        |
| 10.4       | Statistical factories                            | 261        |
| 10.5       | Function factories + functionals                 | 268        |
| <b>11</b>  | <b>Function operators</b>                        | <b>271</b> |
| 11.1       | Introduction                                     | 271        |
| 11.2       | Existing function operators                      | 272        |
| 11.3       | Case study: Creating your own function operators | 278        |
| <b>III</b> | <b>Object-oriented programming</b>               | <b>283</b> |
|            | <b>Introduction</b>                              | <b>285</b> |
| <b>12</b>  | <b>Base types</b>                                | <b>291</b> |
| 12.1       | Introduction                                     | 291        |
| 12.2       | Base versus OO objects                           | 292        |
| 12.3       | Base types                                       | 293        |
| <b>13</b>  | <b>S3</b>  | <b>297</b> |
| 13.1       | Introduction                                     | 297        |
| 13.2       | Basics   | 298        |
| 13.3       | Classes  | 302        |
| 13.4       | Generics and methods                             | 309        |
| 13.5       | Object styles                                    | 312        |
| 13.6       | Inheritance                                      | 314        |
| 13.7       | Dispatch details                                 | 320        |
| <b>14</b>  | <b>R6</b>  | <b>325</b> |
| 14.1       | Introduction                                     | 325        |
| 14.2       | Classes and methods                              | 326        |

|           |                                       |            |
|-----------|---------------------------------------|------------|
| 14.3      | Controlling access                    | 332        |
| 14.4      | Reference semantics                   | 336        |
| 14.5      | Why R6?                               | 340        |
| <b>15</b> | <b>S4</b>                             | <b>341</b> |
| 15.1      | Introduction                          | 341        |
| 15.2      | Basics                                | 343        |
| 15.3      | Classes                               | 344        |
| 15.4      | Generics and methods                  | 349        |
| 15.5      | Method dispatch                       | 352        |
| 15.6      | S4 and S3                             | 359        |
| <b>16</b> | <b>Trade-offs</b>                     | <b>363</b> |
| 16.1      | Introduction                          | 363        |
| 16.2      | S4 versus S3                          | 364        |
| 16.3      | R6 versus S3                          | 365        |
| <b>IV</b> | <b>Metaprogramming</b>                | <b>371</b> |
|           | <b>Introduction</b>                   | <b>373</b> |
| <b>17</b> | <b>Big picture</b>                    | <b>375</b> |
| 17.1      | Introduction                          | 375        |
| 17.2      | Code is data                          | 376        |
| 17.3      | Code is a tree                        | 377        |
| 17.4      | Code can generate code                | 378        |
| 17.5      | Evaluation runs code                  | 380        |
| 17.6      | Customising evaluation with functions | 381        |
| 17.7      | Customising evaluation with data      | 382        |
| 17.8      | Quosures                              | 383        |
| <b>18</b> | <b>Expressions</b>                    | <b>385</b> |
| 18.1      | Introduction                          | 385        |
| 18.2      | Abstract syntax trees                 | 386        |
| 18.3      | Expressions                           | 391        |
| 18.4      | Parsing and grammar                   | 399        |
| 18.5      | Walking AST with recursive functions  | 404        |
| 18.6      | Specialised data structures           | 411        |
| <b>19</b> | <b>Quasiquotation</b>                 | <b>415</b> |
| 19.1      | Introduction                          | 415        |
| 19.2      | Motivation                            | 416        |
| 19.3      | Quoting                               | 419        |
| 19.4      | Unquoting                             | 424        |
| 19.5      | Non-quoting                           | 433        |
| 19.6      | ... (dot-dot-dot)                     | 436        |

|  |            |
|--|------------|
| 19.7 Case studies . . . . .                    | 442        |
| 19.8 History . . . . .                         | 448        |
| <b>20 Evaluation</b>                           | <b>451</b> |
| 20.1 Introduction . . . . .                    | 451        |
| 20.2 Evaluation basics . . . . .               | 452        |
| 20.3 Quosures . . . . .                        | 457        |
| 20.4 Data masks . . . . .                      | 462        |
| 20.5 Using tidy evaluation . . . . .           | 468        |
| 20.6 Base evaluation . . . . .                 | 472        |
| <b>21 Translating R code</b>                   | <b>481</b> |
| 21.1 Introduction . . . . .                    | 481        |
| 21.2 HTML . . . . .                            | 482        |
| 21.3 LaTeX . . . . .                           | 492        |
| <b>V Techniques</b>                            | <b>501</b> |
| <b>Introduction</b>                            | <b>503</b> |
| <b>22 Debugging</b>                            | <b>505</b> |
| 22.1 Introduction . . . . .                    | 505        |
| 22.2 Overall approach . . . . .                | 506        |
| 22.3 Locating errors . . . . .                 | 507        |
| 22.4 Interactive debugger . . . . .            | 509        |
| 22.5 Non-interactive debugging . . . . .       | 513        |
| 22.6 Non-error failures . . . . .              | 516        |
| <b>23 Measuring performance</b>                | <b>519</b> |
| 23.1 Introduction . . . . .                    | 519        |
| 23.2 Profiling . . . . .                       | 520        |
| 23.3 Microbenchmarking . . . . .               | 526        |
| <b>24 Improving performance</b>                | <b>531</b> |
| 24.1 Introduction . . . . .                    | 531        |
| 24.2 Code organisation . . . . .               | 532        |
| 24.3 Checking for existing solutions . . . . . | 534        |
| 24.4 Doing as little as possible . . . . .     | 535        |
| 24.5 Vectorise . . . . .                       | 539        |
| 24.6 Avoiding copies . . . . .                 | 541        |
| 24.7 Case study: t-test . . . . .              | 542        |
| 24.8 Other techniques . . . . .                | 544        |
| <b>25 Rewriting R code in C++</b>              | <b>547</b> |
| 25.1 Introduction . . . . .                    | 547        |
| 25.2 Getting started with C++ . . . . .        | 548        |

|  |     |
|--|-----|
| 25.3 Other classes . . . . .             | 557 |
| 25.4 Missing values . . . . .            | 559 |
| 25.5 Standard Template Library . . . . . | 563 |
| 25.6 Case studies . . . . .              | 570 |
| 25.7 Using Rcpp in a package . . . . .   | 574 |
| 25.8 Learning more . . . . .             | 575 |
| 25.9 Acknowledgments . . . . .           | 576 |

|                     |            |
|---------------------|------------|
| <b>Bibliography</b> | <b>577</b> |
|---------------------|------------|

|              |            |
|--------------|------------|
| <b>Index</b> | <b>581</b> |
|--------------|------------|