

TABLE OF CONTENTS

About the Authors	vi
Table of Contents	vii
Preface	viii
Acknowledgments	viii
List of Advertisers	ix
SECTION I	1
1. Overview of U.S. Corporate Bonds	3
2. Bond Indentures	23
3. Maturity	65
4. Interest Payments	85
5. Debt Retirement	111
6. Convertible Bonds	151
7. Speculative-Grade Bonds	171
8. Corporate Debt Ratings	207
SECTION II	241
9. Bond Pricing and Yield Measures	243
10. Principles of Valuing Corporate Bonds	259
11. Valuing Callable Corporate Bonds	269
12. Valuing Other Corporate Bond Structures	291
13. Managing Corporate Bond Portfolios	313
Index	357
Advertisements	375